

B 25C (Official Form 25C) (12/08)

UNITED STATES BANKRUPTCY COURT

In re EVERYDAY LOGISTICS, LLC
Debtor

Case No. _____

Small Business Case under Chapter 11

SMALL BUSINESS MONTHLY OPERATING REPORT

Month: SEPTEMBER 2010

Date filed: _____

Line of Business: _____

NAISC Code: _____

IN ACCORDANCE WITH TITLE 28, SECTION 1746, OF THE UNITED STATES CODE, I DECLARE UNDER PENALTY OF PERJURY THAT I HAVE EXAMINED THE FOLLOWING SMALL BUSINESS MONTHLY OPERATING REPORT AND THE ACCOMPANYING ATTACHMENTS AND, TO THE BEST OF MY KNOWLEDGE, THESE DOCUMENTS ARE TRUE, CORRECT AND COMPLETE.

RESPONSIBLE PARTY:

[Signature]
Original Signature of Responsible Party

ELI J. SPIKER
Printed Name of Responsible Party

Questionnaire: (All questions to be answered on behalf of the debtor.)

	Yes	No
1. IS THE BUSINESS STILL OPERATING?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
2. HAVE YOU PAID ALL YOUR BILLS ON TIME THIS MONTH?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
3. DID YOU PAY YOUR EMPLOYEES ON TIME?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
4. HAVE YOU DEPOSITED ALL THE RECEIPTS FOR YOUR BUSINESS INTO THE DIP ACCOUNT THIS MONTH?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
5. HAVE YOU FILED ALL OF YOUR TAX RETURNS AND PAID ALL OF YOUR TAXES THIS MONTH?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
6. HAVE YOU TIMELY FILED ALL OTHER REQUIRED GOVERNMENT FILINGS?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
7. HAVE YOU PAID ALL OF YOUR INSURANCE PREMIUMS THIS MONTH?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
8. DO YOU PLAN TO CONTINUE TO OPERATE THE BUSINESS NEXT MONTH?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
9. ARE YOU CURRENT ON YOUR QUARTERLY FEE PAYMENT TO THE U.S. TRUSTEE?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
10. HAVE YOU PAID ANYTHING TO YOUR ATTORNEY OR OTHER PROFESSIONALS THIS MONTH?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
11. DID YOU HAVE ANY UNUSUAL OR SIGNIFICANT UNANTICIPATED EXPENSES THIS MONTH?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
12. HAS THE BUSINESS SOLD ANY GOODS OR PROVIDED SERVICES OR TRANSFERRED ANY ASSETS TO ANY BUSINESS RELATED TO THE DIP IN ANY WAY?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
13. DO YOU HAVE ANY BANK ACCOUNTS OPEN OTHER THAN THE DIP ACCOUNT?	<input type="checkbox"/>	<input checked="" type="checkbox"/>

B 25C (Official Form 25C) (12/08)

14. HAVE YOU SOLD ANY ASSETS OTHER THAN INVENTORY THIS MONTH? ☐ ☒
15. DID ANY INSURANCE COMPANY CANCEL YOUR POLICY THIS MONTH? ☐ ☒
16. HAVE YOU BORROWED MONEY FROM ANYONE THIS MONTH? ☐ ☒
17. HAS ANYONE MADE AN INVESTMENT IN YOUR BUSINESS THIS MONTH? ☐ ☒
18. HAVE YOU PAID ANY BILLS YOU OWED BEFORE YOU FILED BANKRUPTCY? ☒ ☒

TAXES

DO YOU HAVE ANY PAST DUE TAX RETURNS OR PAST DUE POST-PETITION TAX OBLIGATIONS? ☒ ☐

IF YES, PLEASE PROVIDE A WRITTEN EXPLANATION INCLUDING WHEN SUCH RETURNS WILL BE FILED, OR WHEN SUCH PAYMENTS WILL BE MADE AND THE SOURCE OF THE FUNDS FOR THE PAYMENT.

(Exhibit A)

INCOME

PLEASE SEPARATELY LIST ALL OF THE INCOME YOU RECEIVED FOR THE MONTH. THE LIST SHOULD INCLUDE ALL INCOME FROM CASH AND CREDIT TRANSACTIONS. (THE U.S. TRUSTEE MAY WAIVE THIS REQUIREMENT.)

TOTAL INCOME \$ 627,725.27

SUMMARY OF CASH ON HAND

Cash on Hand at Start of Month

\$ 202,015.54

Cash on Hand at End of Month

\$ 43,026.23

PLEASE PROVIDE THE TOTAL AMOUNT OF CASH CURRENTLY AVAILABLE TO YOU TOTAL \$ _____

(Exhibit B)

EXPENSES

PLEASE SEPARATELY LIST ALL EXPENSES PAID BY CASH OR BY CHECK FROM YOUR BANK ACCOUNTS THIS MONTH. INCLUDE THE DATE PAID, WHO WAS PAID THE MONEY, THE PURPOSE AND THE AMOUNT. (THE U.S. TRUSTEE MAY WAIVE THIS REQUIREMENT.)

TOTAL EXPENSES \$ 786,714.58

(Exhibit C)

CASH PROFIT

INCOME FOR THE MONTH (TOTAL FROM EXHIBIT B)

\$ 627,725.27

EXPENSES FOR THE MONTH (TOTAL FROM EXHIBIT C)

\$ 786,714.58

(Subtract Line C from Line B)

CASH PROFIT FOR THE MONTH

\$ (158,989.31)

B 25C (Official Form 25C) (12/08)

UNPAID BILLS

PLEASE ATTACH A LIST OF ALL DEBTS (INCLUDING TAXES) WHICH YOU HAVE INCURRED SINCE THE DATE YOU FILED BANKRUPTCY BUT HAVE NOT PAID. THE LIST MUST INCLUDE THE DATE THE DEBT WAS INCURRED, WHO IS OWED THE MONEY, THE PURPOSE OF THE DEBT AND WHEN THE DEBT IS DUE. (THE U.S. TRUSTEE MAY WAIVE THIS REQUIREMENT.)

TOTAL PAYABLES \$ 38,766.12

(Exhibit D)

MONEY OWED TO YOU

PLEASE ATTACH A LIST OF ALL AMOUNTS OWED TO YOU BY YOUR CUSTOMERS FOR WORK YOU HAVE DONE OR THE MERCHANDISE YOU HAVE SOLD. YOU SHOULD INCLUDE WHO OWES YOU MONEY, HOW MUCH IS OWED AND WHEN IS PAYMENT DUE. (THE U.S. TRUSTEE MAY WAIVE THIS REQUIREMENT.)

TOTAL RECEIVABLES \$ 32,460.37

(Exhibit E)

BANKING INFORMATION

PLEASE ATTACH A COPY OF YOUR LATEST BANK STATEMENT FOR EVERY ACCOUNT YOU HAVE AS OF THE DATE OF THIS FINANCIAL REPORT OR HAD DURING THE PERIOD COVERED BY THIS REPORT.

(Exhibit F)

EMPLOYEES

NUMBER OF EMPLOYEES WHEN THE CASE WAS FILED?

NUMBER OF EMPLOYEES AS OF THE DATE OF THIS MONTHLY REPORT?

112
128

PROFESSIONAL FEES

BANKRUPTCY RELATED:

PROFESSIONAL FEES RELATING TO THE BANKRUPTCY CASE PAID DURING THIS REPORTING PERIOD?

\$ _____

TOTAL PROFESSIONAL FEES RELATING TO THE BANKRUPTCY CASE PAID SINCE THE FILING OF THE CASE?

\$ _____

NON-BANKRUPTCY RELATED:

PROFESSIONAL FEES NOT RELATING TO THE BANKRUPTCY CASE PAID DURING THIS REPORTING PERIOD?

\$ _____

TOTAL PROFESSIONAL FEES NOT RELATING TO THE BANKRUPTCY CASE PAID SINCE THE FILING OF THE CASE?

\$ _____

B 25C (Official Form 25C) (12/08)

PROJECTIONS

COMPARE YOUR ACTUAL INCOME AND EXPENSES TO THE PROJECTIONS FOR THE FIRST 180 DAYS OF YOUR CASE PROVIDED AT THE INITIAL DEBTOR INTERVIEW.

	Projected	Actual	Difference
INCOME	\$ _____	\$ 627,725.27	\$ _____
EXPENSES	\$ _____	\$ 786,714.58	\$ _____
CASH PROFIT	\$ _____	\$ (158,989.31)	\$ _____

TOTAL PROJECTED INCOME FOR THE NEXT MONTH:	\$ _____
TOTAL PROJECTED EXPENSES FOR THE NEXT MONTH:	\$ _____
TOTAL PROJECTED CASH PROFIT FOR THE NEXT MONTH:	\$ _____

ADDITIONAL INFORMATION

PLEASE ATTACH ALL FINANCIAL REPORTS INCLUDING AN INCOME STATEMENT AND BALANCE SHEET WHICH YOU PREPARE INTERNALLY.

Exhibit "A"

All taxes have been paid

we anticipate 2008 Refunds to be
completed in 30 days 2009 & 2007 in 60-90 days

EXHIBIT "B"

Month 09/01/2010 through 09/30/2010

INCOME

		Received on date		Bank Deposit Totals
		Cash	Checks	
1	09/01 - 02	\$ 1,103.54	\$ 1,553.50	\$ 2,657.04
2	09/03 - 09	\$ 11,784.40	\$ 59,771.71	\$ 71,556.11
3	09/10 - 16	\$ 15,405.76	\$ 77,985.93	\$ 93,391.69
4	09/17 - 23	\$ 10,190.04	\$ 117,566.38	\$ 127,756.42
5	09/24 - 30	\$ 5,531.00	\$ 146,370.60	\$ 151,901.60
		\$ 44,014.74	\$ 403,248.12	\$ 447,262.86
				\$ 447,262.86

	Processed on date			Credit Card Totals
	AmEx	MC/Visa	Discover	
1	\$ 1,617.30	\$ 4,498.38	\$ (39.80)	\$ 6,075.88
2	\$ 9,380.11	\$ 40,596.48	\$ 3,046.48	\$ 53,023.07
3	\$ 18,856.85	\$ 58,605.74	\$ 4,044.11	\$ 81,506.70
4	\$ 5,157.02	\$ 15,970.65	\$ 517.90	\$ 21,645.57
5	\$ 4,837.89	\$ 12,629.13	\$ 744.17	\$ 18,211.19
	\$ 39,849.17	\$ 132,300.38	\$ 8,312.86	\$ 180,462.41
				\$ 180,462.41

Total income for the month:

\$ 627,725.27

DISBURSEMENTS

Bank, credit card and processing fees:

\$ 132.35

Credit card chargebacks:

Total check disbursements (list attached):

\$ 527,366.24

Total payroll expense (transfers):

\$ 209,215.99

Other legal and bank fees (including uncleared checks):

\$ 50,000.00

Total expenses for the month:

\$ 786,714.58

Cash profit (loss) for the month:

\$ (158,989.31)

9:44 AM

The Lexington at The Hudson Valley Resort

10/01/10

Account QuickReport

Accrual Basis

As of September 30, 2010

p. 1 of 5

Type	Date	Num	Name	Memo	Amount
10114 - Chase Bank - Operating DIP Acct					
Bill Pmt...	9/7/2010		E & S DEVELOPMENT & PROP...	Management Fees	-4,200.00
Bill Pmt...	9/10/2010		HERITAGENERGY	223032 LP / OIL	-11,925.58
Bill Pmt...	9/15/2010		E & S DEVELOPMENT & PROP...	MANAGEMENT FEES 9/10-9/16/10	-5,200.00
Bill Pmt...	9/16/2010		NYS SALES TAX PROCESSING	20-3729464 ST-809 8/31/10	-24,996.06
Bill Pmt...	9/21/2010		HERITAGENERGY	223032 LP / OIL	-8,027.81
Bill Pmt...	9/22/2010		E & S DEVELOPMENT & PROP...	MANAGEMENT FEES	-4,000.00
Bill Pmt...	9/29/2010		E & S DEVELOPMENT & PROP...	Kosher/ holiday	-1,000.00
Bill Pmt...	9/29/2010		E & S DEVELOPMENT & PROP...	MANAGEMENT FEES 9/24 - 9/30/10	-4,000.00
Bill Pmt...	9/8/2010	0	E & S DEVELOPMENT & PROP...	MANAGEMENT FEES 9/3 - 9/9/10	-5,200.00
Bill Pmt...	9/1/2010	2947	SYSCO FOOD SERVICES	FOOD DEL	-2,447.08
Bill Pmt...	9/1/2010	2948	ADP, INC	ACCT#@ 00020-063259 PAYROLL PROCESSI...	-289.04
Bill Pmt...	9/1/2010	2949	AMAZING PROMOTIONS L.L.C.	CORKSCREWS	-1,095.18
Bill Pmt...	9/1/2010	2950	BEST PLUMBING SPECIALTIES...	PLUMBING SUPPLIES	-1,016.93
Bill Pmt...	9/1/2010	2951	CASH	PETTY CASH REIMBURSEMENT	-1,024.72
Bill Pmt...	9/1/2010	2952	CLEAR CHANNEL AIRPORTS	ACCT# 199528 STEWART INT'L ADVERTISING	-1,800.00
Bill Pmt...	9/1/2010	2953	ENVIRONMENTAL LABWORKS,...	TESTING NITRATE, TRIHOLOMETHANES, HA...	-220.00
Bill Pmt...	9/1/2010	2954	FRANK L. BURNS JR.	FOOD COSTS	-500.00
Bill Pmt...	9/1/2010	2955	FRESKEETO FROZEN FOODS	FOOD DEL	-426.25
Bill Pmt...	9/1/2010	2956	GINA MARIE MONTALVO	PPE 8/26/10	-221.00
Bill Pmt...	9/1/2010	2957	GOLDIE GOLDBERG	elderhostel entertainment	-100.00
Bill Pmt...	9/1/2010	2959	JIM MONTANYA	MONTHLY WOATER REPORTS 8/31/10	-450.00
Bill Pmt...	9/1/2010	2960	KELLY SPOTO	PPE 8/26/10	-563.00
Bill Pmt...	9/1/2010	2961	LORNA M. BOUGHTON	PPE 8/26/10	-138.00
Bill Pmt...	9/1/2010	2962	LYNDA DuBOIS	PPE 8/26/10	-51.00
Bill Pmt...	9/1/2010	2963	PEPSI COLA OF HUDSON VALL...	SODA DEL	-888.45
Bill Pmt...	9/1/2010	2964	RAY POLLARD JR	PPE 8/26/10	-114.00
Bill Pmt...	9/1/2010	2965	SAFECO ALARM SYSTEMS	ALARM SYSTEM GOLF SHOP	-84.24
Bill Pmt...	9/1/2010	2966	SUBURBAN BOWERY OF SUFF...	dessert plate 12 doz	-458.40
Bill Pmt...	9/1/2010	2967	SUZANNE J. HELLMAN	PPE 8/26/10	-153.00
Bill Pmt...	9/1/2010	2968	THYSENKRUPP ELEVATOR C...	934043 ELEAVTOR MAINT.	-2,360.29
Bill Pmt...	9/1/2010	2969	YARD CARD	9865168400178284 GROUNDS MAINT EQUIP	-3,779.28
Bill Pmt...	9/1/2010	2970	E-Z-GO A TEXTRON COMPANY	CABLE SHIFT CONTROL 4CYC GOLF CART	-42.52
Bill Pmt...	9/1/2010	2971	IMPERIAL CREDIT CORP	9/1/10 - 9/30/10 INSURANCE PREMIUM 1st IN...	-16,738.61
Bill Pmt...	9/1/2010	2972	Rolling V Bus Corporation	UKRAINIAN WEEKEND 9/3-9/5/10	-1,581.75
Bill Pmt...	9/2/2010	2973	ADP, INC	MISSSED INVOICE FROM 7/2/10	-308.52
Bill Pmt...	9/2/2010	2974	AMERICAN EXPRESS TRAVEL	COMMISSION JOHNSON, P. / ROELOFS, A.	-63.60
Bill Pmt...	9/2/2010	2975	CARLSON WAGONLIT TRAVEL ...	COMMISSION POKORA/MARYJANE 6/30/10	-28.60
Bill Pmt...	9/2/2010	2976	COFFEE SYSTEM OF THE HUD...	150620 COFFEE RENTAL	-43.15
Bill Pmt...	9/2/2010	2977	LAMELA'S SANITATION & RECY...	ACCT# 110916 WASTE REMOVAL	-3,045.87
Bill Pmt...	9/2/2010	2978	STEDNER PRINTING	5000 note pads	-885.60
Bill Pmt...	9/2/2010	2979	SYSCO FOOD SERVICES	FOOD DEL	-8,590.54
Bill Pmt...	9/2/2010	2980	TEXTRON BUSINESS SERVICE...	01-001-0092618-01 GOLF CART LEASE	-3,048.75
Bill Pmt...	9/1/2010	2981	AMAZING PROMOTIONS L.L.C.	COFFEE MUGS	-1,608.68
Bill Pmt...	9/1/2010	2982	AMERICAN EXPRESS	MIWA LOCKS TOWERS BALANCE	-10,380.19
Bill Pmt...	9/1/2010	2983	BRIDGET SCHMAHL	ENTERTAINMENT FOR U.T.U. 9/18/10	-350.00
Bill Pmt...	9/3/2010	2984	DOBIL LABORATORIES, INC.	AVV COST FROM 1/1 - 8/31/10	-1,150.56
Bill Pmt...	9/1/2010	2985	COLE, SCHOTZ, MEISEL, FORM...	VOID: KENNEDY FUNDING INTEREST PAYM...	0.00
Bill Pmt...	9/2/2010	2986	BANK OF AMERICA - OFC	MANAGEMENT FEES - M	-3,750.00
Bill Pmt...	9/2/2010	2987	AMERICAN EXPRESS	postage, banquet, dining expense	-3,772.32
Bill Pmt...	9/7/2010	2988	ABBY DAN	TRADE SHOW EXPENSES	-470.10
Bill Pmt...	9/7/2010	2989	CENTRAL HUDSON	MONTHLY TRANSFORMER RENTAL	-428.03
Bill Pmt...	9/7/2010	2990	COFFEE SYSTEM OF THE HUD...	150620 COFFEE SUPPLIES	-596.25
Bill Pmt...	9/7/2010	2991	CORNER STONE	5004202 MONTHLY PHONE SERVICE	-2,596.86
Bill Pmt...	9/7/2010	2992	FRIENDS OF LITTLE ONES INC.	SPONSORSHIP FOR LITERACY	-250.00
Bill Pmt...	9/7/2010	2993	GINA MARIE MONTALVO	PPE 9/2/10	-77.00
Bill Pmt...	9/7/2010	2994	KELLY SPOTO	PPE 9/2/10	-174.00
Bill Pmt...	9/7/2010	2995	LORNA M. BOUGHTON	PPE 9/2/10	-337.50
Bill Pmt...	9/7/2010	2996	LYNDA DuBOIS	PPE 9/2/10	-603.00
Bill Pmt...	9/7/2010	2997	MIRYAM SANTIAGO	PPE 9/2/10	-51.00
Bill Pmt...	9/7/2010	2998	RAY POLLARD JR	PPE 9/2/10	-150.00
Bill Pmt...	9/7/2010	2999	RONDOUT VALLEY CENTRAL S...	7/1/10 - 6/30/11 #514400 76.3-1-11.120	-3,762.31
Bill Pmt...	9/7/2010	3000	SUZANNE J. HELLMAN	PPE 9/2/10	-102.00
Bill Pmt...	9/7/2010	3001	ULSTER COUNTY SHERIFF	BOUGHTON ID# 8-1529 9/2/10	-37.50
Bill Pmt...	9/7/2010	3002	UNIFIRST CORP.	ACCT# 782690 CHEF UNIFORMS	-37.24
Bill Pmt...	9/7/2010	3003	WILFRED MACDONALD INC.	200700 GROUNDS DEPT.	-226.59
Bill Pmt...	9/7/2010	3004	RONDOUT VALLEY CENTRAL S...	7/1/10 - 6/30/11 # 76.4-1-39.100	-5,739.39
Bill Pmt...	9/7/2010	3005	RONDOUT VALLEY CENTRAL S...	7/1/10 - 6/30/11 # 514400 76.4-1-38	-16.26

9:44 AM

10/01/10

Accrual Basis

The Lexington at The Hudson Valley Resort

Account QuickReport

As of September 30, 2010

p. 2 of 5

Type	Date	Num	Name	Memo	Amount
Bill Pmt...	9/7/2010	3006	CANTRELL SALES INC	COMMISSIONS	-793.35
Bill Pmt...	9/7/2010	3007	COFFEE SYSTEM OF THE HUD...	150620 COFFEE SUPPLIES	-175.30
Bill Pmt...	9/7/2010	3008	FRESKEETO FROZEN FOODS	FOOD DEL	-512.62
Bill Pmt...	9/7/2010	3009	AMERICAN EXPRESS	HOME / OFFICE EXPENSE TRANSPORTATIO...	-3,066.49
Bill Pmt...	9/7/2010	3010	ADP, INC	pyrnt in full for inv. 927063/ bal. inv # 915543	-300.00
Bill Pmt...	9/7/2010	3011	ADP, INC	PAYROLL PROCESSING	-282.14
Bill Pmt...	9/7/2010	3012	AWESCO	ACCT# 2971 CYLINDER RENTAL	-8.37
Bill Pmt...	9/7/2010	3013	CULLIGAN WATER CONDITIONI...	ACCT# 10604676 WATER SOFTENER	-61.18
Bill Pmt...	9/7/2010	3014	HOME DEPOT SUPPLY FACILIT...	ACCT# 6149337 supplies	-1,135.49
Bill Pmt...	9/7/2010	3015	J.C. EHRlich CO. INC	8078792 Pest Control	-1,965.60
Bill Pmt...	9/9/2010	3017	LEISURE TIME SPRING WATER	ACCT# 20990 WATER	-249.16
Bill Pmt...	9/9/2010	3018	PERKINS d/b/a MT ELLIS PAPE...	kitchen/housekeeping supplies	-1,993.76
Bill Pmt...	9/9/2010	3019	RONDOUT VALLEY CENTRAL S...	7/1/10 - 6/30/11 # 76.4 - 1- 56.100	-75,359.96
Bill Pmt...	9/9/2010	3020	SYSCO FOOD SERVICES	food del	-749.38
Bill Pmt...	9/9/2010	3021	CASH	PETTY CASH REIMBURSEMENT	-2,595.50
Bill Pmt...	9/9/2010	3022	CHASE	Line of Credit & interest	-4,013.64
Bill Pmt...	9/9/2010	3023	BANK OF AMERICA - OFC	MANAGEMENT FEES - M 9/3 - 9/9/10	-3,750.00
Bill Pmt...	9/9/2010	3024	AMERICAN EXPRESS	PURCHASING OF SUPPLIES FOR LABOR DA...	-2,427.28
Bill Pmt...	9/10/2010	3025	AMERICAN EXPRESS	50% FEB., MARCH, APRIL, MAY 2010 LEXING...	-13,840.00
Bill Pmt...	9/10/2010	3026	FRESKEETO FROZEN FOODS	food del	-384.05
Bill Pmt...	9/10/2010	3027	HUDSON VALLEY TENT CO. INC	tent rental for NYAPRS	-540.63
Bill Pmt...	9/10/2010	3028	STEDNER PRINTING	bus. cards Minoff / Fedash	-140.35
Bill Pmt...	9/10/2010	3029	SYSCO FOOD SERVICES	food del	-6,846.14
Bill Pmt...	9/10/2010	3030	UNIFIRST CORP.	Acct # 782690 Chef Uniforms	-37.24
Bill Pmt...	9/10/2010	3031	STEWART AIR NATIONAL GUA...	DONATION	-250.00
Bill Pmt...	9/10/2010	3032	CASH	REBATE McVETTY/PETERSON GOLF OUTIN...	-9,000.00
Bill Pmt...	9/10/2010	3033	AMERICAN EXPRESS	OAK DANCE FLOOR	-7,653.00
Bill Pmt...	9/13/2010	3034	PERKINS d/b/a MT ELLIS PAPE...	KITCHEN / ROOMS SUPPLIES	-1,618.45
Bill Pmt...	9/13/2010	3035	Chase Credit Card	A/C, PLUMBING,	-6,126.08
Bill Pmt...	9/15/2010	3036	ADP, INC	ACCT# 00020-063259 PAYROLL PROCESSING	-269.73
Bill Pmt...	9/15/2010	3037	BATTERY SHACK II	BATTERIES	-563.64
Bill Pmt...	9/15/2010	3038	BEST PLUMBING SPECIALTIES...	PLUMBING SUPPLIES	-232.24
Bill Pmt...	9/15/2010	3039	BRENTICK INC.	BQT CLIPS	-335.00
Bill Pmt...	9/15/2010	3040	ENVIRONMENTAL LABWORKS,...	MONTHLY WATER TESTING	-110.00
Bill Pmt...	9/15/2010	3041	FRESKEETO FROZEN FOODS	FOOD DEL	-143.54
Bill Pmt...	9/15/2010	3042	GINA MARIE MONTALVO	PPE 9/9/10	-93.00
Bill Pmt...	9/15/2010	3043	IKON FINANCIAL SERVICES	1329244-SNC257	-353.16
Bill Pmt...	9/15/2010	3044	IMPERIAL ABSTRACT CORPOR...	OPERATING EXPENSE	-910.00
Bill Pmt...	9/15/2010	3045	JENNIFER G. SCHNETZLER	PPE 9/9/10	-657.00
Bill Pmt...	9/15/2010	3046	KELLY SPOTO	PPE 9/9/10	-57.00
Bill Pmt...	9/15/2010	3047	LORNA M. BOUGHTON	PPE 9/9/10	-355.50
Bill Pmt...	9/15/2010	3048	LYNDA DuBOIS	PPE 9/9/10	-318.00
Bill Pmt...	9/15/2010	3049	R&R PRODUCTS	tine	-165.15
Bill Pmt...	9/15/2010	3050	RON BARRINGER	BULLDOZING, HAULING CHIPS	-1,000.00
Bill Pmt...	9/15/2010	3051	SWIMMING OF ULSTER	CHLORINE/CALCIUM	-1,383.86
Bill Pmt...	9/15/2010	3052	SYSCO FOOD SERVICES	food del	-1,109.35
Bill Pmt...	9/15/2010	3053	THERMOTRON CO.	6 tanks R-22 1 TANK 409A	-1,680.00
Bill Pmt...	9/15/2010	3054	ULSTER COUNTY SHERIFF	BOUGHTON ID# 9-1529 9/9/10	-39.50
Bill Pmt...	9/15/2010	3055	Yellow Book USA	ULSTER ADVERTISING	-92.50
Bill Pmt...	9/15/2010	3056	BANK OF AMERICA - OFC	MANAGEMENT FEES - M	-3,750.00
Bill Pmt...	9/15/2010	3057	Chase Credit Card	MOTOR, PLUMBING, ELECTRICAL	-1,990.69
Bill Pmt...	9/16/2010	3058	FRANK L. BURNS JR.	FOOD EXPENSE	-500.00
Bill Pmt...	9/16/2010	3059	CONGREGATION SONS OF ISR...	OVERPAYMENT	-4,000.00
Bill Pmt...	9/16/2010	3060	SHERIFF OF ROCKLAND COUN...	GC 100009980	-800.00
Bill Pmt...	9/16/2010	3061	ULSTER COUNTY DEPARTMEN...	ID# 1199 QUARTERLY HOTEL TAX 6/1 - 8/31/10	-6,985.94
Bill Pmt...	9/16/2010	3062	AGUEDA SUAREZ	REBATE	-409.50
Bill Pmt...	9/17/2010	3063	AMERICAN EXPRESS	FOOD PURCHASING	-1,853.26
Bill Pmt...	9/16/2010	3064	AMY RICHMOND	REBATE	-294.00
Bill Pmt...	9/16/2010	3065	DORA BOODOO	REBATE	-644.00
Bill Pmt...	9/16/2010	3066	HENRY ZHUNO	REBATE	-409.50
Bill Pmt...	9/16/2010	3067	HUGO MORENO	REBATE	-266.00
Bill Pmt...	9/16/2010	3068	JOSE ZHUNO	REBATE	-248.50
Bill Pmt...	9/16/2010	3069	MARLON COLOMBO	REBATE	-234.50
Bill Pmt...	9/16/2010	3070	MARTHA MEJIA	REBATE	-332.50
Bill Pmt...	9/16/2010	3071	PAOLA HERMOSILLA	REBATE	-455.00
Bill Pmt...	9/16/2010	3072	STEPHEN DRAGANCHUK	REBATE	-217.00
Bill Pmt...	9/16/2010	3073	WILLER RAMOS	REBATE	-329.00
Bill Pmt...	9/16/2010	3074	DEREK SWEHLA	LIFEGUARD 1 DAY ONLY	-84.00

The Lexington at The Hudson Valley Resort

Account QuickReport

As of September 30, 2010

p. 3 of 5

9:44 AM

10/01/10

Accrual Basis

Type	Date	Num	Name	Memo	Amount
Bill Pmt...	9/16/2010	3075	IVAN PASYMON	SECURITY DEPOSIT REFUND	-200.00
Bill Pmt...	9/16/2010	3076	CESAR RAIBAN	REBATE	-856.00
Bill Pmt...	9/16/2010	3077	JUAN CARLOS BLANDON	REBATE	-850.00
Bill Pmt...	9/16/2010	3078	MARCELLO RAIBAN	REBATE	-445.50
Bill Pmt...	9/20/2010	3079	PERKINS d/b/a MT ELLIS PAPE...	kitchen, rooms, spa, and back order supplies	-2,672.86
Bill Pmt...	9/20/2010	3080	SYSCO FOOD SERVICES	FOOD DEL	-6,513.89
Bill Pmt...	9/20/2010	3081	SYSCO FOOD SERVICES	food del	-6,569.97
Bill Pmt...	9/20/2010	3082	AVAYA INC	ACCT# 0101838345 PHONE SERVICE	-1,926.00
Bill Pmt...	9/20/2010	3083	FRESKEETO FROZEN FOODS	food del	-69.04
Bill Pmt...	9/20/2010	3084	GINA MARIE MONTALVO	PPE 9/16/10	-108.00
Bill Pmt...	9/20/2010	3085	GOLDIE GOLDBERG	DJ FOR NYAPRS	-400.00
Bill Pmt...	9/20/2010	3086	JENNIFER G. SCHNETZLER	PPE 9/16/10	-108.00
Bill Pmt...	9/20/2010	3087	LORNA M. BOUGHTON	PPE 9/16/10	-61.00
Bill Pmt...	9/20/2010	3088	MATRIX TURF SOLUTIONS	ALPHA CREEPING BENTGRASS	-1,734.60
Bill Pmt...	9/20/2010	3089	MURRIETTA ROSA LEE	PPE 9/16/10	-51.00
Bill Pmt...	9/20/2010	3090	NICOLE S. LaBOUNTY	PPE 9/16/10	-57.00
Bill Pmt...	9/20/2010	3091	PINE BUSH EQUIPMENT RENTAL	SWITCH ASSEMBLY	-72.69
Bill Pmt...	9/20/2010	3092	RONDOUT COUNTRY CLUB	PBA 170 GREEN FEE 9/12 - 9/14/10	-3,657.00
Bill Pmt...	9/20/2010	3093	SPA PARTNERS	ABC WIPES	-120.13
Bill Pmt...	9/20/2010	3094	SWIMMING OF ULSTER	chlorine	-656.30
Bill Pmt...	9/20/2010	3095	SYSCO FOOD SERVICES	FOOD DEL	-579.61
Bill Pmt...	9/20/2010	3096	TACONY CORPORATION	RESET SWITCH	-83.88
Bill Pmt...	9/20/2010	3097	TIME WARNER CABLE	CABLE	-1,371.86
Bill Pmt...	9/20/2010	3098	Chase Credit Card	OFFICE, LAUNDRY, TIME CARDS,	-2,640.51
Bill Pmt...	9/20/2010	3099	JACK BRENO	REIMBURSEMENT	-892.54
Bill Pmt...	9/23/2010	3100	ULSTER COUNTY DEPARTMEN...	PROPERTY TAX 1/1/10 - 12/31/10	-39,413.73
Bill Pmt...	9/21/2010	3101	HUDSON VALLEY TENT CO. INC	250 CHAIRS	-270.00
Bill Pmt...	9/22/2010	3102	RONDOUT CHARTERS	NYAPRS TRANSPORTATION	-1,995.00
Bill Pmt...	9/22/2010	3103	SUNOCO 209 EXPRESS MART	CIGARETTES	-501.40
Bill Pmt...	9/22/2010	3104	AMERICAN EXPRESS	PURCHASES FOR NYAPRS	-3,293.62
Bill Pmt...	9/24/2010	3105	ABBY DAN	MILEAGE	-62.10
Bill Pmt...	9/23/2010	3106	ADP, INC	Acct# 00020-063259 payroll processing	-285.31
Bill Pmt...	9/24/2010	3107	ARISTOCRAT LIMOUSINE & BU...	VOID: NYAPRS TRANSPORTATION	0.00
Bill Pmt...	9/23/2010	3108	BANK OF AMERICA - OFC	MANAGEMENT FEES - M	-3,750.00
Bill Pmt...	9/23/2010	3109	FRANK L. BURNS JR.	FOOD PURCHASING	-500.00
Bill Pmt...	9/23/2010	3110	HIGHWAY DISPLAYS	2580 RT 44/55 BILLBOARD DISPLAY	-600.00
Bill Pmt...	9/24/2010	3111	PEPSI COLA OF HUDSON VALL...	SODA DEL	-877.40
Bill Pmt...	9/24/2010	3112	PERFECT COMPUTER SOLUTI...	3 rico toners front desk	-155.52
Bill Pmt...	9/23/2010	3113	Rolling V Bus Corporation	NYAPRS 9/22/10 shuttle	-720.00
Bill Pmt...	9/24/2010	3114	ARISTOCRAT LIMOUSINE & BU...	NYAPRS TRANSPORTATION	-2,100.00
Bill Pmt...	9/24/2010	3115	CENTRAL HUDSON	ELECTRIC FOR 8/1 - 8/31/10	-42,610.15
Bill Pmt...	9/24/2010	3116	SYSCO FOOD SERVICES	FOOD DEL	-16,876.25
Bill Pmt...	9/24/2010	3117	BRIDGET SCHMAHL	WEDDING ENTERTAINMENT 10/1/10	-350.00
Bill Pmt...	9/24/2010	3118	CENTRAL HUDSON	ELECTRIC FOR Property	-412.49
Bill Pmt...	9/24/2010	3119	FRESKEETO FROZEN FOODS	food del	-2,831.90
Bill Pmt...	9/24/2010	3120	GINA MARIE MONTALVO	PPE 9/23/10	-144.00
Bill Pmt...	9/24/2010	3121	JENNIFER G. SCHNETZLER	PPE 9/23/10	-206.50
Bill Pmt...	9/24/2010	3122	KELLY SPOTO	PPE 9/23/10	-204.00
Bill Pmt...	9/24/2010	3123	MIRYAM SANTIAGO	PPE 9/23/10	-102.00
Bill Pmt...	9/24/2010	3124	MURRIETTA ROSA LEE	VOID: PPE 9/23/10	0.00
Bill Pmt...	9/24/2010	3125	PERKINS d/b/a MT ELLIS PAPE...	kitchen, rooms, spa, and back order supplies	-11.99
Bill Pmt...	9/24/2010	3126	RAY POLLARD JR	PPE 9/23/10	-51.00
Bill Pmt...	9/24/2010	3127	SUBURBAN BOWERY OF SUFF...	china & glass ware	-291.25
Bill Pmt...	9/24/2010	3128	SYSCO FOOD SERVICES	FOOD DEL	-3,738.05
Bill Pmt...	9/24/2010	3129	TIME WARNER CABLE	ACCT# 8150300370135365 3PACKAGE HOUSE	-125.02
Bill Pmt...	9/24/2010	3130	Zurich	POLICY # 5291950-3 7/1 - 9/30/10 NYS DISABI...	-2,362.88
Bill Pmt...	9/24/2010	3131	LORNA M. BOUGHTON	PPE 9/23/10	-296.55
Bill Pmt...	9/24/2010	3132	MURRIETTA ROSA LEE	PPE 9/23/10	-122.00
Bill Pmt...	9/24/2010	3133	ULSTER COUNTY SHERIFF	BOUGHTON ID# 8-1529 9/23/10	-32.95
Bill Pmt...	9/27/2010	3134	BANK OF AMERICA - OFC	Management Fees - M	-3,750.00
Bill Pmt...	9/27/2010	3135	MARLAN INDUSTRIES	VOID: ligh bulbs	0.00
Bill Pmt...	9/27/2010	3136	PERKINS d/b/a MT ELLIS PAPE...	cleaning rooms	-602.35
Bill Pmt...	9/27/2010	3137	TOWN OF ROCHESTER	Annual Fire Safety & Property Inspection 10/1/1...	-50.00
Bill Pmt...	9/27/2010	3138	MARLAN INDUSTRIES	ligh bulbs	-1,190.84
Bill Pmt...	9/28/2010	3139	CASH	Petty Cash: refunds, reception, parts, rebate	-2,519.50
Bill Pmt...	9/28/2010	3140	EIGHT MILE LLC	Insurance Expense	-2,800.00
Bill Pmt...	9/28/2010	3141	FRESKEETO FROZEN FOODS	food del	-63.27
Bill Pmt...	9/28/2010	3142	GILLETTE CREAMERY	ice cream del	-158.64

9:44 AM

The Lexington at The Hudson Valley Resort

Account QuickReport

As of September 30, 2010

10/01/10

Accrual Basis

p. 4 of 5

Type	Date	Num	Name	Memo	Amount
Bill Pmt...	9/28/2010	3143	JOHN COLL	china, glass, trays, mileage	-875.27
Bill Pmt...	9/28/2010	3144	MIWA LOCK COMPANY, LTD.	Acct# Hudson Valley install, setup, & training	-3,122.50
Bill Pmt...	9/28/2010	3145	PEPSI COLA OF HUDSON VALL...	soda del	-104.70
Bill Pmt...	9/28/2010	3146	PERFECT COMPUTER SOLUTI...	toner, Kathy's e-mail	-410.40
Bill Pmt...	9/28/2010	3147	STEDNER PRINTING	Business Cards Lori Jamison	-86.35
Bill Pmt...	9/28/2010	3148	SYSCO FOOD SERVICES	FOOD DEL DROP SHIPS	-432.80
Bill Pmt...	9/28/2010	3149	UNIFIRST CORP.	CHEF UNIFORMS	-79.14
Bill Pmt...	9/28/2010	3150	HUDSON VALLEY TENT CO. INC	ESTIMATE FOR TENT CLEANING & STORAGE	-2,000.00
Bill Pmt...	9/29/2010	3151	FRANK L. BURNS JR.	food purchasing	-250.00
Bill Pmt...	9/29/2010	3152	SYSCO FOOD SERVICES	FOOD DEL	-7,743.01
Bill Pmt...	9/30/2010	3153	AMERICAN EXPRESS	Wedding Expenses	-5,816.91
Total 10114 - Chase Bank - Operating DIP Acct					-527,366.24
TOTAL					-527,366.24

Pg 11 of 48
The Lexington at The Hudson Valley Resort

Account QuickReport

As of September 30, 2010

p. 5 of 5

Type	Date	Memo	Amount
10114 - Chase Bank - Operating DIP Acct			
General Journal	9/1/2010	PAYROLL TRANSFER	-53,424.54
General Journal	9/2/2010	wire fee	-25.00
General Journal	9/8/2010	payroll transfer	-52,529.68
General Journal	9/8/2010	wire fees	-25.00
General Journal	9/10/2010	CC processing fee	-82.35
General Journal	9/15/2010	PAYROLL	-49,788.25
General Journal	9/23/2010	payroll	-53,473.52
Total 10114 - Chase Bank - Operating DIP Acct			-209,348.34
TOTAL			-209,348.34

12:07 PM

10/01/10

The Lexington at The Hudson Valley Resort

Unpaid Bills Detail

As of September 30, 2010

EXHIBIT

11 11 D

Type	Date	Num	Memo	Aging	Open Balance
ADP, INC					
Bill	9/24/2010	224058	ACCT# 00020-063259 PAYROLL PRO...	6	271.11
Total ADP, INC					271.11
ALAN G. CRUSE, INC.					
Bill	9/30/2010	28684	GREENS MIX 85-15 26.3 TONS		1,745.43
Total ALAN G. CRUSE, INC.					1,745.43
BOLLINGER, INC GROUP DEPT					
Bill	9/28/2010	92110	Acct # X005 Group Insurance	2	5,472.44
Total BOLLINGER, INC GROUP DEPT					5,472.44
HERITAGENERGY					
Bill	9/21/2010	32971	1630.3 GAL LP MAIN BOILER	9	2,975.63
Bill	9/22/2010	32184	183.4 gal REG GAS	8	534.00
Bill	9/24/2010	33683	1000 GAL MAIN BOILER	6	1,825.20
Bill	9/24/2010	32667	77.3 GAL OFF ROAD DIESEL	6	226.81
Bill	9/24/2010	49750	REPAIRS BY BENTLEY'S LP	6	148.50
Bill	9/28/2010	27818	272.5 gal OIL HOT WATER	2	734.81
Bill	9/28/2010	34542	33.5 GAL OIL STAFF HOUSE	2	90.33
Bill	9/28/2010	32735	1006.9 GAL LP KITCHEN & LAUNDRY	2	1,837.79
Bill	9/28/2010	34596	1430.2 GAL LP MAIN BOILER	2	2,610.40
Bill	9/28/2010	33861	258.70 GAL REG GAS	2	755.85
Total HERITAGENERGY					11,739.32
HUDSON VALLEY TENT CO. INC					
Bill	9/28/2010	814	ESTIMATE FOR TENT CLEANING & ...		1,818.88
Total HUDSON VALLEY TENT CO. INC					1,818.88
JENNIFER G. SCHNETZLER					
Bill	9/30/2010	93010	PPE 9/30/10		93.00
Total JENNIFER G. SCHNETZLER					93.00
LAMELA'S SANITATION & RECYCLING CENTER IN					
Bill	9/30/2010	100930110...	Monthly Waste Removal		3,245.94
Total LAMELA'S SANITATION & RECYCLING CENTER IN					3,245.94
VANTAGE HOSPITALITY					
Bill	6/4/2010	08102	ACCT3 22011 JUNE MEMBERSHIP	118	3,460.00
Bill	7/2/2010	22011-07102	MEMBERSHIP	90	3,460.00
Bill	8/1/2010	22011-08102	MEMBERSHIP 8/1-8/31/10	60	3,460.00
Bill	9/1/2010	220111-091...	MEMBERSHIP 9/1/10 - 9/30/10	29	3,460.00
Total VANTAGE HOSPITALITY					13,840.00
W & B GOLF CARTS, INC.					
Bill	9/25/2010	20157	TOURNAMENT CARTS 9/17&18, 2010	5	540.00
Total W & B GOLF CARTS, INC.					540.00
TOTAL					38,766.12

EXHIBIT E

OUTSTANDING INVOICES:

AS OF 09/30/10

<u>GROUP:</u>	<u>DATE OF GRP.</u>	<u>AMOUNT</u>
KAUFMAN BAR MITZVAH Mr. Sinai Kaufman 1371 42nd Street Brooklyn, NY 11219 917-709-0311	7/31-8/2/09 **Did sign for Certified Return Receipt Letter**	\$889.28
MIRELDA TORREZ POOL PARTY Ms. Marilda Torrez Ellenville, NY 12428 845-647-6568	8/9/2009	\$791.98
HERITAGE RETREATS Mr. Mordechai Kreitenberg 557 Fenlon Blvd Clifton, NJ 07014 (201) 806-9898	12/27/09-1/3/10	\$954.00
PRIVATE STOCK ENTERTAINMENT Mr. Don Johnson Washington, DC (202) 489-1032	2/12-15/10 **Stop Payment issued on checks**	\$87,417.68 -\$67,528.86 charged to credit cards
BRUCE FAMILY BIRTHDAY PARTY Ms. Maude Bruce Ellenville, NY 12428 845-647-6371	2/20/2010	\$68.00
PAPER CHASER PRODUCTIONS Mr. Alan Mair New Paltz, NY	4/09-11/10	\$9,223.36
ROSH HASHANAH 2010 Mayer Lowinger (caterer) 347-526-6884	9/08-10/10	\$644.93
TOTAL OUTSTANDING INVOICES:		\$32,460.37

JPMorgan Chase Bank, N.A.
P O Box 659754
San Antonio, TX 78265-9754

September 01, 2010 through September 30, 2010
Account Number: 000000861329605

CUSTOMER SERVICE INFORMATION

Web site: Chase.com
Service Center: 1-800-242-7338
Hearing Impaired: 1-800-242-7383
Para Espanol: 1-888-622-4273
International Calls: 1-713-262-1679

00002455 DRE 802 151 27410 - NNNNN T 1 000000000 64 0000
EVERYDAY LOGISTICS LLC DIP
DBA HUDSON VALLEY RESORT
DEBTOR IN POSSESSION
400 GRANITE RD
KERHONKSON NY 12446-3557

CHECKING SUMMARY

Chase BusinessClassic

	INSTANCES	AMOUNT
Beginning Balance		\$322,269.47
Deposits and Additions	139	672,638.77
Checks Paid	185	- 484,817.12
Electronic Withdrawals	10	- 111,459.08
Fees and Other Withdrawals	20	- 233,243.10
Ending Balance	354	\$165,388.94

Your monthly service fee was waived because you maintained an average checking balance of \$7,500 or more during the statement period.

DEPOSITS AND ADDITIONS

DATE	DESCRIPTION	AMOUNT
09/01	Deposit	✓ \$14,304.12
09/01	Deposit	✓ 1,056.23
09/01	Bankcard Mtot Dep 423849240093016 CCD ID: 9000008117	✓ 1,290.07
09/01	Clearchoice Rise Fnds 423849240093088 CCD ID: 9000008117	465.38
09/01	Bankcard Mtot Dep 423849240093088 CCD ID: 9000008117	✓ 374.44
09/01	American Express Settlement 6314376260 CCD ID: 1134992250	✓ 312.62
09/01	American Express Settlement 6314376302 CCD ID: 1134992250	✓ 238.44
09/02	Bankcard Btot Dep 423849240093088 CCD ID: 9000008117	✓ 2,401.54
09/02	Bankcard Btot Dep 423849240093016 CCD ID: 9000008117	✓ 995.78
09/02	American Express Settlement 6314376260 CCD ID: 1134992250	✓ 662.84
09/03	Deposit	✓ 1,839.55
09/03	Deposit	✓ 817.49
09/03	Bankcard Mtot Dep 423849240093088 CCD ID: 9000008117	✓ 1,533.48
09/03	American Express Settlement 6314376260 CCD ID: 1134992250	✓ 1,270.40
09/03	Bankcard Mtot Dep 423849240093016 CCD ID: 9000008117	✓ 551.71
09/03	American Express Settlement 6314376302 CCD ID: 1134992250	✓ 28.71
09/07	Deposit	✓ 16,330.87

BALANCING YOUR CHECKBOOK

Note: Ensure your checkbook register is up to date with all transactions to date whether they are included on your statement or not.

1. Write in the Ending Balance shown on this statement: **Step 1 Balance: \$ _____**

2. List and total all deposits & additions not shown on this statement:

Date	Amount	Date	Amount	Date	Amount
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____

Step 2 Total: \$ _____

3. Add Step 2 Total to Step 1 Balance.

Step 3 Total: \$ _____

4. List and total all checks, ATM withdrawals, debit card purchases and other withdrawals not shown on this statement.

Check Number or Date	Amount	Check Number or Date	Amount
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

Step 4 Total: -\$ _____

5. Subtract Step 4 Total from Step 3 Total. This should match your Checkbook Balance: **\$ _____**

IN CASE OF ERRORS OR QUESTIONS ABOUT YOUR ELECTRONIC FUNDS TRANSFERS: Call or write us at the phone number or address on the front of this statement (non-personal accounts contact Customer Service) if you think your statement or receipt is incorrect or if you need more information about a transfer listed on the statement or receipt. We must hear from you no later than 60 days after we sent you the FIRST statement on which the problem or error appeared. Be prepared to give us the following information:

- Your name and account number
- The dollar amount of the suspected error
- A description of the error or transfer you are unsure of, why you believe it is an error, or why you need more information.

We will investigate your complaint and will correct any error promptly. If we take more than 10 business days (or 20 business days for new accounts) to do this, we will credit your account for the amount you think is in error so that you will have use of the money during the time it takes us to complete our investigation.

IN CASE OF ERRORS OR QUESTIONS ABOUT NON-ELECTRONIC TRANSACTIONS: Contact the bank immediately if your statement is incorrect or if you need more information about any non-electronic transactions (checks or deposits) on this statement. If any such error appears, you must notify the bank in writing no later than 30 days after the statement was made available to you. For more complete details, see the Account Rules and Regulations or other applicable account agreement that governs your account.



JPMorgan Chase Bank, N.A. Member FDIC

September 01, 2010 through September 30, 2010

Account Number: 000000861329605

DEPOSITS AND ADDITIONS

(continued)

DATE	DESCRIPTION	AMOUNT
09/07	Deposit	✓ 16,305.00
09/07	Deposit	✓ 14,194.39
09/07	Deposit	✓ 5,645.34
09/07	Deposit	✓ 1,029.51
09/07	Bankcard Mtot Dep 423849240093088 CCD ID: 9000008117	✓ 5,668.10
09/07	Bankcard Mtot Dep 423849240093088 CCD ID: 9000008117	✓ 1,735.12
09/07	Bankcard Mtot Dep 423849240093088 CCD ID: 9000008117	✓ 1,668.02
09/07	American Express Settlement 6314376260 CCD ID: 1134992250	✓ 1,455.02
09/07	Bankcard Mtot Dep 423849240093016 CCD ID: 9000008117	✓ 1,313.95
09/07	American Express Settlement 6314376260 CCD ID: 1134992250	✓ 1,033.40
09/07	Bankcard Mtot Dep 423849240093016 CCD ID: 9000008117	✓ 469.00
09/07	American Express Settlement 6314376260 CCD ID: 1134992250	✓ 238.00
09/07	Bankcard Mtot Dep 423849240093016 CCD ID: 9000008117	✓ 176.77
09/07	American Express Settlement 6314376302 CCD ID: 1134992250	✓ 157.16
09/07	American Express Settlement 6314376302 CCD ID: 1134992250	✓ 110.41
09/08	Deposit	✓ 569.05
09/08	Bankcard Btot Dep 423849240093088 CCD ID: 9000008117	✓ 2,816.34
09/08	Bankcard Btot Dep 423849240093016 CCD ID: 9000008117	✓ 1,167.37
09/08	American Express Settlement 6314376260 CCD ID: 1134992250	✓ 207.90
09/08	American Express Settlement 6314376302 CCD ID: 1134992250	✓ 183.66
09/09	Bankcard Mtot Dep 423849240093088 CCD ID: 9000008117	✓ 7,251.37
09/09	Bankcard Mtot Dep 423849240093016 CCD ID: 9000008117	✓ 1,522.10
09/09	American Express Settlement 6314376260 CCD ID: 1134992250	✓ 1,011.82
09/09	American Express Settlement 6314376302 CCD ID: 1134992250	✓ 399.13
09/10	Deposit	✓ 1,422.45
09/10	Bankcard Btot Dep 423849240093088 CCD ID: 9000008117	✓ 22,976.31
09/10	American Express Settlement 6314376260 CCD ID: 1134992250	✓ 5,155.05
09/10	Bankcard Btot Dep 423849240093016 CCD ID: 9000008117	✓ 1,020.30
09/10	American Express Settlement 6314376302 CCD ID: 1134992250	✓ 276.95
09/13	Deposit	✓ 10,998.15
09/13	Deposit	✓ 8,991.77
09/13	Deposit	✓ 6,577.02
09/13	Deposit	✓ 1,721.88
09/13	Deposit	✓ 450.50
09/13	American Express Settlement 6314376260 CCD ID: 1134992250	✓ 1,592.75
09/13	Bankcard Btot Dep 423849240093088 CCD ID: 9000008117	✓ 685.78
09/13	Bankcard Btot Dep 423849240093088 CCD ID: 9000008117	✓ 610.79
09/13	Bankcard Btot Dep 423849240093016 CCD ID: 9000008117	✓ 456.00
09/13	Bankcard Btot Dep 423849240093016 CCD ID: 9000008117	✓ 310.00
09/13	American Express Settlement 6314376260 CCD ID: 1134992250	✓ 149.00
09/13	American Express Settlement 6314376302 CCD ID: 1134992250	✓ 134.62
09/14	Deposit	✓ 756.05
09/14	Bankcard Mtot Dep 423849240093088 CCD ID: 9000008117	✓ 2,292.62
09/14	American Express Settlement 6314376260 CCD ID: 1134992250	✓ 652.70
09/14	Bankcard Mtot Dep 423849240093016 CCD ID: 9000008117	✓ 432.21
09/14	American Express Settlement 6314376302 CCD ID: 1134992250	✓ 43.39
09/15	Bankcard Mtot Dep 423849240093088 CCD ID: 9000008117	✓ 2,590.10

DEPOSITS AND ADDITIONS

(continued)

DATE	DESCRIPTION	AMOUNT
09/15	Bankcard Mtot Dep 423849240093016 CCD ID: 9000008117	✓ 349.09
09/15	American Express Settlement 6314376302 CCD ID: 1134992250	✓ 159.80
09/15	American Express Settlement 6314376260 CCD ID: 1134992250	✓ 12.00
09/16	Deposit	✓ 39,000.00
09/16	Deposit	✓ 5,703.20
09/16	Deposit	✓ 2,118.65
09/16	Bankcard Btot Dep 423849240093088 CCD ID: 9000008117	✓ 3,321.88
09/16	American Express Settlement 6314376260 CCD ID: 1134992250	✓ 1,562.70
09/16	Bankcard Btot Dep 423849240093016 CCD ID: 9000008117	✓ 274.83
09/16	American Express Settlement 6314376302 CCD ID: 1134992250	✓ 93.94
09/17	Bankcard Mtot Dep 423849240093088 CCD ID: 9000008117	✓ 2,046.02
09/17	Bankcard Mtot Dep 423849240093016 CCD ID: 9000008117	✓ 256.00
09/17	American Express Settlement 6314376260 CCD ID: 1134992250	✓ 166.70
09/20	Deposit	✓ 35,256.25
09/20	Deposit	✓ 3,266.25
09/20	Deposit	✓ 2,737.42
09/20	Deposit	✓ 1,000.47
09/20	Deposit	✓ 780.91
09/20	Deposit	✓ 224.50
09/20	Bankcard Btot Dep 423849240093088 CCD ID: 9000008117	✓ 45,328.02
09/20	American Express Settlement 6314376260 CCD ID: 1134992250	✓ 15,233.38
09/20	Bankcard Btot Dep 423849240093088 CCD ID: 9000008117	✓ 3,091.16
09/20	American Express Settlement 6314376260 CCD ID: 1134992250	✓ 817.57
09/20	Bankcard Btot Dep 423849240093016 CCD ID: 9000008117	✓ 154.00
09/20	Bankcard Btot Dep 423849240093016 CCD ID: 9000008117	✓ 117.00
09/20	American Express Settlement 6314376302 CCD ID: 1134992250	✓ 101.69
09/21	Bankcard Mtot Dep 423849240093088 CCD ID: 9000008117	✓ 4,944.01
09/21	American Express Settlement 6314376260 CCD ID: 1134992250	✓ 262.68
09/21	Bankcard Mtot Dep 423849240093016 CCD ID: 9000008117	✓ 227.38
09/21	American Express Settlement 6314376302 CCD ID: 1134992250	✓ 82.32
09/22	Deposit	✓ 728.77
09/22	Deposit	✓ 202.00
09/22	Transfer From Chk Xxxxx0454	✓ 48,788.14
09/22	Bankcard Mtot Dep 423849240093088 CCD ID: 9000008117	✓ 878.48
09/22	Bankcard Mtot Dep 423849240093016 CCD ID: 9000008117	✓ 167.91
09/22	American Express Settlement 6314376260 CCD ID: 1134992250	✓ 66.66
09/22	American Express Settlement 6314376302 CCD ID: 1134992250	✓ 17.43
09/23	Verizon New York EDI Paymts 3482829 ID: 1135275510	✓ 11,928.00
09/23	Bankcard Mtot Dep 423849240093088 CCD ID: 9000008117	✓ 5,033.50
09/23	American Express Settlement 6314376260 CCD ID: 1134992250	✓ 2,019.73
09/23	Bankcard Mtot Dep 423849240093016 CCD ID: 9000008117	✓ 383.00
09/23	American Express Settlement 6314376302 CCD ID: 1134992250	✓ 167.07
09/24	Deposit	✓ 167,512.96
09/24	Deposit	✓ 2,503.73
09/24	Deposit	✓ 2,281.11
09/24	Bankcard Mtot Dep 423849240093088 CCD ID: 9000008117	✓ 2,239.50
09/24	Bankcard Mtot Dep 423849240093016 CCD ID: 9000008117	✓ 374.00

DEPOSITS AND ADDITIONS

(continued)

DATE	DESCRIPTION	AMOUNT
09/24	American Express Settlement 6314376260 CCD ID: 1134992250 ✓	207.90
09/27	Bankcard Mtot Dep 423849240093088 CCD ID: 9000008117 ✓	2,177.35
09/27	American Express Settlement 6314376260 CCD ID: 1134992250 ✓	1,394.45
09/27	Bankcard Mtot Dep 423849240093088 CCD ID: 9000008117 ✓	1,042.60
09/27	Bankcard Mtot Dep 423849240093016 CCD ID: 9000008117 ✓	799.75
09/27	American Express Settlement 6314376260 CCD ID: 1134992250 ✓	719.00
09/27	Bankcard Mtot Dep 423849240093016 CCD ID: 9000008117 ✓	302.06
09/27	American Express Settlement 6314376302 CCD ID: 1134992250 ✓	204.35
09/28	Deposit ✓	10,045.47
09/28	Deposit ✓	10,000.00
09/28	Deposit ✓	4,139.22
09/28	Deposit ✓	1,494.00
09/28	Bankcard Mtot Dep 423849240093088 CCD ID: 9000008117 ✓	1,767.41
09/28	Bankcard Mtot Dep 423849240093016 CCD ID: 9000008117 ✓	1,343.68
09/28	American Express Settlement 6314376260 CCD ID: 1134992250 ✓	1,146.39
09/28	Verizon New York EDI Paymts 3483163 ID: 1135275510 ✓	770.00
09/28	American Express Settlement 6314376302 CCD ID: 1134992250 ✓	168.52
09/29	Deposit ✓	9,489.80
09/29	Deposit ✓	5,907.04
09/29	Bankcard Mtot Dep 423849240093088 CCD ID: 9000008117 ✓	2,560.41
09/29	Verizon New York EDI Paymts 3483348 ID: 1135275510 ✓	1,540.00
09/29	Bankcard Mtot Dep 423849240093016 CCD ID: 9000008117 ✓	374.00
09/29	American Express Settlement 6314376302 CCD ID: 1134992250 ✓	7.75
09/30	Deposit ✓	6,263.50
09/30	Verizon New York EDI Paymts 3483651 ID: 1135275510 ✓	12,258.00
09/30	Bankcard Mtot Dep 423849240093088 CCD ID: 9000008117 ✓	780.40
09/30	Bankcard Mtot Dep 423849240093016 CCD ID: 9000008117 ✓	355.12
09/30	American Express Settlement 6314376260 CCD ID: 1134992250 ✓	305.80
Total Deposits and Additions		\$672,638.77

CHECKS PAID

CHECK NO.	DESCRIPTION	DATE PAID	AMOUNT
✓ 2715 ^		09/30	\$150.00
✓ 2753 * ^		09/09	87.00
✓ 2766 * ^		09/07	450.00
✓ 2876 * ^		09/07	104.98
✓ 2886 * ^		09/07	4,181.20
✓ 2889 * ^		09/27	45.00
✓ 2896 * ^		09/09	87.00
✓ 2906 * ^		09/02	489.94
✓ 2910 * ^		09/02	200.00
✓ 2921 * ^		09/01	5,472.44
✓ 2923 * ^		09/13	1,168.71
✓ 2925 * ^		09/07	477.51
✓ 2927 * ^		09/01	62.60

September 01, 2010 through September 30, 2010

Account Number: **000000861329605**

CHECKS PAID (continued)

CHECK NO.	DESCRIPTION	DATE PAID	AMOUNT
✓ 2928 ^		09/23	501.80
✓ 2929 ^		09/03	503.06
✓ 2930 ^		09/07	37.24
✓ 2931 ^		09/02	6,990.00
✓ 2937 * ^		09/01	49,289.17
✓ 2938 ^		09/03	851.04
✓ 2939 ^		09/01	1,000.00
✓ 2943 * ^		09/02	3,378.45
✓ 2945 * ^		09/16	1,891.00
2946 ^		09/03	596.40
2947 ^		09/07	2,447.08
2948 ^		09/09	289.04
2950 * ^		09/08	1,016.93
2951 ^	09/01	09/01	1,024.72
2952 ^		09/08	1,800.00
2953 ^		09/15	220.00
2954 ^		09/09	500.00
2955 ^		09/09	426.25
2956 ^		09/03	221.00
2957 ^		09/29	100.00
2958 ^		09/23	1,401.05
2959 ^		09/09	450.00
2960 ^		09/07	563.00
2961 ^		09/13	138.00
2962 ^		09/09	51.00
2963 ^		09/08	888.45
2965 * ^		09/09	84.24
2966 ^		09/07	458.40
2967 ^		09/07	153.00
2968 ^		09/13	2,360.29
2969 ^		09/07	3,779.28
2970 ^		09/07	42.52
2971 ^		09/20	16,738.61
2972 ^		09/07	1,581.75
2973 ^		09/09	308.52
2974 ^		09/13	63.60
2975 ^		09/08	28.60
2976 ^		09/09	43.15
2977 ^		09/08	3,045.87
2978 ^		09/10	885.60
2979 ^		09/09	8,590.54
✓ 2980 ^		09/10	3,048.75
✓ 2982 * ^		09/09	10,380.19
✓ 2983 ^		09/21	350.00
✓ 2984 ^		09/13	1,150.56
✓ 2986 * ^		09/08	3,750.00

September 01, 2010 through September 30, 2010

Account Number: 000000861329605

CHECKS PAID (continued)

CHECK NO.	DESCRIPTION	DATE PAID	AMOUNT
2987 ^		09/09	3,772.32
2988 ^		09/14	470.10
2989 ^		09/09	428.03
2990 ^		09/13	596.25
2991 ^		09/14	2,596.86
2992 ^		09/16	250.00
2993 ^		09/15	77.00
2994 ^		09/17	174.00
2995 ^		09/14	337.50
2996 ^		09/30	603.00
2997 ^		09/27	51.00
2999 * ^		09/15	3,762.31
3000 ^		09/14	102.00
3001 ^		09/13	37.50
3002 ^		09/13	37.24
3003 ^		09/10	226.59
3004 ^		09/15	5,739.39
3005 ^		09/15	16.26
3006 ^		09/14	793.35
3007 ^		09/13	175.30
3008 ^		09/10	512.62
3009 ^		09/09	3,066.49
3010 ^		09/20	300.00
3011 ^		09/15	282.14
3012 ^		09/09	8.37
3013 ^		09/13	61.18
3014 ^		09/10	1,135.49
3015 ^		09/29	1,965.60
3017 * ^		09/15	249.16
3018 ^		09/14	1,993.76
3019 ^		09/15	75,359.96
3020 ^		09/13	749.38
3021 ^		09/10	2,595.50
3022 ^		09/10	4,013.64
3023 ^		09/13	3,750.00
3024 ^		09/20	2,427.28
3025 ^		09/13	13,840.00
3026 ^		09/15	384.05
3027 ^		09/23	540.63
3028 ^		09/21	140.35
3029 ^		09/15	6,846.14
3030 ^		09/16	37.24
3032 * ^	09/14	09/14	9,000.00
3033 ^		09/13	7,653.00
3034 ^		09/16	1,616.45
3035 ^		09/13	6,126.08

CHECKS PAID (continued)

CHECK NO.	DESCRIPTION	DATE PAID	AMOUNT
3036 ^		09/21	269.73
3037 ^		09/28	563.64
3038 ^		09/21	232.24
3039 ^		09/27	335.00
3040 ^		09/22	110.00
3041 ^		09/20	143.54
3042 ^		09/17	93.00
3043 ^		09/21	353.16
3044 ^		09/21	910.00
3045 ^		09/21	657.00
3046 ^		09/27	57.00
3047 ^	09/24	09/24	355.50
3048 ^		09/30	318.00
3049 ^		09/21	165.15
3050 ^		09/17	1,000.00
3051 ^		09/21	1,383.86
3052 ^		09/17	1,109.35
3053 ^		09/23	1,680.00
3054 ^		09/22	39.50
3055 ^		09/22	92.50
3056 ^		09/23	3,750.00
3057 ^		09/16	1,990.69
3058 ^		09/21	500.00
3059 ^		09/22	4,000.00
3060 ^		09/21	800.00
3061 ^		09/20	6,985.94
3062 ^		09/27	409.50
3063 ^		09/20	1,853.26
3064 ^		09/21	294.00
3065 ^		09/28	644.00
3066 ^		09/27	409.50
3067 ^		09/29	266.00
3068 ^		09/28	248.50
3069 ^		09/21	234.50
3070 ^		09/21	332.50
3071 ^		09/21	455.00
3072 ^		09/22	217.00
3073 ^		09/28	329.00
3075 * ^		09/20	200.00
3076 ^		09/21	856.00
3077 ^		09/21	850.00
3078 ^		09/27	445.50
3079 ^		09/24	2,672.86
3080 ^		09/23	6,513.89
3081 ^		09/23	6,569.97
3082 ^		09/27	1,926.00

September 01, 2010 through September 30, 2010

Account Number: **000000861329605****CHECKS PAID** (continued)

CHECK NO.	DESCRIPTION	DATE PAID	AMOUNT
3083 ^		09/23	69.04
3084 ^		09/30	108.00
3085 ^		09/29	400.00
3086 ^		09/28	108.00
3087 ^		09/29	61.00
3088 ^		09/24	1,734.60
3091 * ^		09/23	72.69
3092 ^		09/23	3,657.00
3093 ^		09/24	120.13
3094 ^		09/27	656.30
3095 ^		09/22	579.61
3096 ^		09/27	83.88
3097 ^		09/24	1,371.86
3098 ^		09/20	2,640.51
3100 * ^		09/23	39,413.73
3101 ^		09/23	270.00
3102 ^		09/23	1,995.00
3103 ^		09/24	501.40
3104 ^		09/24	3,293.62
3106 * ^		09/30	285.31
3108 * ^		09/29	3,750.00
3109 ^		09/28	500.00
3110 ^		09/29	600.00
3111 ^		09/29	877.40
3113 * ^		09/28	720.00
3114 ^		09/29	2,100.00
3115 ^		09/28	42,610.15
3118 * ^		09/29	412.49
3119 ^		09/30	2,831.90
3125 * ^		09/30	11.99
3134 * ^		09/29	3,750.00
3136 * ^		09/30	602.35
3138 * ^		09/30	1,190.84
3139 ^		09/29	2,519.50
Total Checks Paid			\$484,817.12

If you see a description in the Checks Paid section, it means that we received only electronic information about the check, not the original or an image of the check. As a result, we're not able to return the check to you or show you an image.

* All of your recent checks may not be on this statement, either because they haven't cleared yet or they were listed on one of your previous statements.

^ An image of this check may be available for you to view on Chase.com.

ELECTRONIC WITHDRAWALS

DATE	DESCRIPTION	AMOUNT
09/03	09/03 Fedwire Debit Via: Valley Passaic/021201383 A/C: Kennedy Funding, Inc Ref:/Time/15:28 Imad: 0903B1Qgc05C008421 Trn: 1322800246Es	✓ \$30,000.00
09/07	Bankcard Mtot Disc 423849240093088 CCD ID: 9000008117	✓ 3,253.70
09/07	Bankcard Mtot Disc 423849240093016 CCD ID: 9000008117	478.27
09/09	09/09 Fedwire Debit Via: Valley Passaic/021201383 A/C: Kennedy Funding, Inc Ref:/Time/08:02 Imad: 0909B1Qgc04C000757 Trn: 0018300252Es	✓ 20,000.00
09/10	Heritagenergy IN Elogistics Chase Bank NA CCD ID: 9336090001	✓ 11,925.58
09/13	American Express Axp Discnt 6314376260 CCD ID: 1134992250	✓ 915.36
09/21	Nys Tax & Financ Sales Tax Se1000411572 CCD ID: 1001010042	✓ 24,996.08
09/21	Heritagenergy IN Elogistics Chase Bank NA CCD ID: 9336090001	✓ 8,027.85
09/28	Shift4-Debits Payments C9725 CCD ID: 1330597785	✓ 82.35
09/30	Heritagenergy IN Elogistics Chase Bank NA CCD ID: 9336090001	✓ 11,779.89
Total Electronic Withdrawals		\$111,459.08

FEES AND OTHER WITHDRAWALS

DATE	DESCRIPTION	AMOUNT
09/01	09/01 Transfer To Chk Xxxxx0454	✓ \$53,424.54
09/02	09/02 Withdrawal	✓ 4,200.00
09/03	Outgoing Domestic Wire Fee	25.00
09/07	09/07 Withdrawal	✓ 5,200.00
09/08	09/08 Transfer To Chk Xxxxx0454	✓ 52,529.68
09/09	Outgoing Domestic Wire Fee	✓ 25.00
09/14	09/14 Withdrawal	✓ 5,200.00
09/21	09/21 Withdrawal	✓ 4,000.00
09/22	09/22 Transfer To Chk Xxxxx0454	✓ 49,788.25
09/28	09/28 Transfer To Chk Xxxxx0454	✓ 53,473.52
09/28	Returned Item Fee For An Unpaid Check #3116 IN The Amount of \$16,876.25	34.00
09/28	Insufficient Funds Fee For Check #3037 IN The Amount of \$563.64	34.00
09/28	Insufficient Funds Fee For Check #3109 IN The Amount of \$500.00	34.00
09/28	Insufficient Funds Fee For Check #3073 IN The Amount of \$329.00	34.00
09/28	Insufficient Funds Fee For Check #3068 IN The Amount of \$248.50	34.00
09/28	Insufficient Funds Fee For Check #3086 IN The Amount of \$108.00	34.00
09/29	09/29 Withdrawal	✓ 1,000.00
09/29	09/29 Withdrawal	✓ 4,000.00
09/30	Cash Deposit Immediate	✓ 86.31
09/30	Service Fee	✓ 86.80
Total Fees & Other Withdrawals		\$233,243.10

Chase BusinessClassic allows up to 200 debits, credits, and deposited items per statement period. Your transaction total for this statement period was 417 and excessive transaction fees were applied. If this level of activity is typical, please contact us so that we can explore other product options for your business.

September 01, 2010 through September 30, 2010

Account Number: 000000861329605

DAILY ENDING BALANCE

DATE	AMOUNT	DATE	AMOUNT
09/01	\$230,037.30	09/17	81,074.38
09/02	218,839.07	09/20	157,893.88
09/03	192,683.91	09/21	117,602.83
09/07	237,006.04	09/22	113,625.36
09/08	178,890.83	09/23	66,721.86
09/09	140,478.11	09/24	231,791.09
09/10	146,985.40	09/27	234,011.97
09/13	140,836.21	09/28	165,403.50
09/14	124,519.61	09/29	163,480.51
09/15	34,694.19	09/30	165,388.94
09/16	80,982.01		

SERVICE CHARGE SUMMARY

TRANSACTIONS FOR SERVICE FEE CALCULATION	NUMBER OF TRANSACTIONS
Checks Paid / Debits	201
Deposits / Credits	139
Deposited Items	77
Transaction Total	417

SERVICE FEE CALCULATION	AMOUNT
Service Fee	\$18.00
Service Fee Credit	-\$18.00
Net Service Fee	\$0.00
Excessive Transaction Fees (Above 200)	\$86.80
Total Service Fees	\$86.80

Introducing Chase Loan for Hire!

**Get up to 2% Off Our Lowest Rates in Years with the
First Loan that Rewards you for Growing Your Business**

Part of our \$10 Billion Business Lending Promise

- .50% off for each new employee hired in 2010, up to 3
- Plus, get .50% off if you have a Chase business checking account

Visit your local Chase branch or go to chase.com/LoanForHire today.

Some restrictions, eligibility requirements, and fees may apply. All lines of credit are subject to credit approval by JPMorgan Chase Bank, N.A. Credit approval will depend on the credit profiles of the business and any guarantors, the line amount and the availability of property as collateral in which Chase can obtain first lien position. Businesses with annual sales revenues of \$10 million or less are eligible. Offer applies to new lines of credit between \$10,000 and \$250,000 and to existing lines which are increased by \$10,000 or more. Chase reserves the right to cancel this offer anytime without notice; however, this offer will still apply to lines that are already booked and applications for lines that are being processed prior to cancellation. Lines will be evidenced by Chase documentation for the Chase Business Line of Credit. Offer not valid in combination with any other lending offer. Lines must be opened by December 31, 2010 to be eligible for this offer. Chase may ask for additional information as borrower's request for credit is processed.

Interest rate reduction for hiring new employees: On or before December 31, 2010, borrower must provide certification satisfactory to Chase that borrower has (i) during the period beginning on June 29, 2010 and ending on December 31, 2010, increased the net number of persons employed by borrower and (ii) with respect to each such person, retained a completed Form I-9. Any interest rate reduction will become effective 14 to 30 days following Chase's receipt of borrower's certification. Chase will reduce the rate at which interest would otherwise accrue to the unpaid principal balance of the promissory note by 0.50% of each such net increase of person employed by borrower, up to three persons and a maximum interest rate reduction of 1.50%.

Interest rate reduction for having Business checking: If the Chase business checking account is ever closed, the additional 0.50% rate reduction will no longer apply.

Federal law requires all financial institutions to obtain, verify, and record information that identifies each person or business that opens an account.

© 2010 JPMorgan Chase Bank, N.A. Member FDIC. Equal Opportunity Lender.

Your Chase credit card comes with BlueprintSM

Blueprint is a unique set of features that lets you manage your spending and borrowing-on your terms.

FULL PAY: Helps you avoid interest
SPLIT: Pay off large purchases
FINISH IT: Pay down an existing balance
TRACK IT: See all your spending

Start with one or use them all. Blueprint is **FREE**.
Design your plan today at chase.com/blueprint
Or call 1-866-BLUEPRINT

Provident Bank

Pg 26 of 48

400 Rella Boulevard
 Montebello, NY 10901-4243
 845.369.8551

OLD
 operating

*****AUTO**5-DIGIT 12446
 7960 0.5510 AV 0.335 33 1 78
 EVERYDAY LOGISTICS LLC
 DBA HUDSON VALLEY RESORT
 OPERATING ACCOUNT AS OF 1/8/10
 400 GRANITE ROAD
 KERHONKSON NY 12446

Date 9/30/10
 Primary Account
 Enclosures

Page 1
 100000671168

|||||

E-STATEMENTS ARE HERE! To receive your statements and notices electronically, simply go to providentbanking.com to sign up for Internet Banking or access the E-Statements tab in your Internet Banking Account

***** CHECKING ACCOUNT *****

BUSINESS CHECKING II		NUMBER OF ENCLOSURES	0
ACCOUNT NUMBER	100000671168	Statement Dates	9/01/10 thru 9/30/10
PREVIOUS BALANCE	5,782.45	DAYS IN THE STATEMENT PERIOD	30
DEPOSITS/CREDITS	.00	AVERAGE LEDGER	5,782.45
CHECKS/DEBITS	.00	AVERAGE COLLECTED	5,782.45
SERVICE CHARGE	5.00		
INTEREST PAID	.00		
CURRENT BALANCE	5,777.45		

Activity in Date Order

Date	Description	Amount	Balance
9/30	Service Charge	5.00-	5,777.45

YOU MAY DIRECT INQUIRIES OR REQUEST INFORMATION ABOUT YOUR STATEMENT, TERMS, FEES, AND RATES; WRITE TO THE ADDRESS ON YOUR STATEMENT, STOP BY YOUR LOCAL BRANCH OR CALL 845 369-8551. THANK YOU FOR BANKING WITH PROVIDENT BANK.



JPMorgan Chase Bank, N.A.
P O Box 659754
San Antonio, TX 78265-9754

September 01, 2010 through September 30, 2010
Account Number: 000000861330454

00002426 DRE 802 152 27410 - NNNNN T 1 000000000 66 0000

EVERYDAY LOGISTICS LLC DIP
DBA HUDSON VALLEY RESORT
DEBTOR IN POSSESSION
400 GRANITE RD
KERHONKSON NY 12446-3557

PAYROLL
ACCT.

CUSTOMER SERVICE INFORMATION

Web site: Chase.com
Service Center: 1-800-242-7338
Hearing Impaired: 1-800-242-7383
Para Espanol: 1-888-622-4273
International Calls: 1-713-262-1679



CHECKING SUMMARY

Chase BusinessClassic

	INSTANCES	AMOUNT
Beginning Balance		\$187,267.69
Deposits and Additions	4	209,215.99
Checks Paid	328	- 83,809.29
Electronic Withdrawals	14	- 171,061.56
Fees and Other Withdrawals	2	- 48,846.54
Ending Balance	348	\$92,766.29

Your monthly service fee was waived because you maintained an average checking balance of \$7,500 or more during the statement period.

DEPOSITS AND ADDITIONS

DATE	DESCRIPTION	AMOUNT
09/01	Transfer From Chk Xxxx9605	\$53,424.54
09/08	Transfer From Chk Xxxx9605	52,529.68
09/22	Transfer From Chk Xxxx9605	49,788.25
09/28	Transfer From Chk Xxxx9605	53,473.52
Total Deposits and Additions		\$209,215.99

CHECKS PAID

CHECK NO.	DESCRIPTION	DATE PAID	AMOUNT
85 ^		09/29	\$163.69
7408 * ^		09/17	149.89
7485 * ^		09/17	59.93
7761 * ^		09/28	53.97
7994 * ^		09/02	522.26
8055 * ^		09/03	288.91
8067 * ^		09/02	486.96

BALANCING YOUR CHECKBOOK

Note: Ensure your checkbook register is up to date with all transactions to date whether they are included on your statement or not.

1. Write in the Ending Balance shown on this statement: **Step 1 Balance: \$ _____**

2. List and total all deposits & additions not shown on this statement:

Date	Amount	Date	Amount	Date	Amount
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____

Step 2 Total: \$ _____

3. Add Step 2 Total to Step 1 Balance.

Step 3 Total: \$ _____

4. List and total all checks, ATM withdrawals, debit card purchases and other withdrawals not shown on this statement.

Check Number or Date	Amount	Check Number or Date	Amount
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

Step 4 Total: -\$ _____

5. Subtract Step 4 Total from Step 3 Total. This should match your Checkbook Balance: **\$ _____**

IN CASE OF ERRORS OR QUESTIONS ABOUT YOUR ELECTRONIC FUNDS TRANSFERS: Call or write us at the phone number or address on the front of this statement (non-personal accounts contact Customer Service) if you think your statement or receipt is incorrect or if you need more information about a transfer listed on the statement or receipt. We must hear from you no later than 60 days after we sent you the FIRST statement on which the problem or error appeared. Be prepared to give us the following information:

- Your name and account number
- The dollar amount of the suspected error
- A description of the error or transfer you are unsure of, why you believe it is an error, or why you need more information.

We will investigate your complaint and will correct any error promptly. If we take more than 10 business days (or 20 business days for new accounts) to do this, we will credit your account for the amount you think is in error so that you will have use of the money during the time it takes us to complete our investigation.

IN CASE OF ERRORS OR QUESTIONS ABOUT NON-ELECTRONIC TRANSACTIONS: Contact the bank immediately if your statement is incorrect or if you need more information about any non-electronic transactions (checks or deposits) on this statement. If any such error appears, you must notify the bank in writing no later than 30 days after the statement was made available to you. For more complete details, see the Account Rules and Regulations or other applicable account agreement that governs your account.



JPMorgan Chase Bank, N.A. Member FDIC

September 01, 2010 through September 30, 2010

Account Number: 000000861330454

CHECKS PAID (continued)

CHECK NO.	DESCRIPTION	DATE PAID	AMOUNT
8120 * ^		09/02	178.45
8132 * ^		09/02	144.46
8149 * ^		09/03	279.23
8162 * ^		09/02	404.48
8176 * ^		09/22	329.18
8177 ^		09/01	298.24
8179 * ^		09/08	343.04
8209 * ^		09/07	70.40
8221 * ^		09/13	59.92
8232 * ^		09/01	290.02
8238 * ^		09/03	259.82
8251 * ^		09/02	431.98
8265 * ^		09/21	282.79
8266 ^		09/01	431.61
8268 * ^		09/08	404.13
8271 * ^		09/01	434.62
8272 ^		09/03	457.48
8287 * ^	09/01	09/01	948.13
8296 * ^		09/01	277.22
8300 * ^		09/07	457.61
8301 ^		09/01	386.08
8302 ^		09/13	367.33
8303 ^		09/01	419.53
8310 * ^		09/07	37.08
8313 * ^		09/09	31.64
8317 * ^		09/07	51.68
8320 * ^		09/01	290.02
8326 * ^		09/03	214.04
8331 * ^		09/01	186.09
8336 * ^		09/01	401.87
8338 * ^		09/03	83.48
8339 ^		09/02	514.46
8342 * ^		09/07	95.52
8343 ^		09/07	172.27
8344 ^		09/08	390.20
8345 ^		09/07	260.25
8346 ^		09/13	68.88
8347 ^		09/08	130.99
8348 ^		09/09	301.86
8349 ^		09/07	355.07
8350 ^		09/03	220.09
8351 ^		09/13	326.56
8352 ^		09/07	470.51
8353 ^		09/10	236.14
8354 ^		09/08	294.53
8355 ^		09/20	370.36



September 01, 2010 through September 30, 2010
 Account Number: **000000861330454**

CHECKS PAID (continued)

CHECK NO.	DESCRIPTION	DATE PAID	AMOUNT
8356 ^	09/03	09/03	180.34
8357 ^		09/09	317.44
8358 ^		09/09	148.61
8359 ^		09/07	193.65
8360 ^		09/07	108.92
8361 ^		09/08	293.50
8362 ^		09/03	252.27
8363 ^		09/07	183.88
8364 ^		09/07	157.94
8365 ^		09/07	208.02
8366 ^		09/07	262.69
8367 ^		09/08	196.98
8368 ^		09/07	111.16
8369 ^		09/07	154.30
8370 ^		09/07	273.17
8371 ^	09/03	09/03	948.14
8372 ^		09/08	257.34
8373 ^		09/07	176.65
8374 ^		09/07	177.71
8375 ^		09/13	32.72
8376 ^		09/07	180.73
8377 ^		09/07	381.46
8378 ^		09/07	77.05
8379 ^		09/08	32.12
8380 ^		09/15	367.94
8381 ^		09/07	86.68
8382 ^		09/07	366.96
8383 ^		09/14	41.73
8384 ^		09/13	77.05
8385 ^		09/08	200.65
8386 ^		09/07	256.27
8387 ^		09/07	487.08
8388 ^		09/07	208.33
8389 ^		09/09	189.89
8390 ^		09/07	160.57
8391 ^		09/08	230.94
8392 ^		09/07	74.18
8393 ^		09/07	183.87
8394 ^		09/07	95.52
8395 ^		09/09	121.49
8397 * ^		09/07	214.85
8398 ^		09/07	334.50
8399 ^		09/07	232.89
8400 ^		09/15	290.02
8401 ^		09/07	246.42
8402 ^		09/07	360.64

CHECKS PAID (continued)

CHECK NO.	DESCRIPTION	DATE PAID	AMOUNT
8403 ^		09/07	195.98
8404 ^		09/07	303.09
8405 ^		09/07	712.21
8406 ^		09/30	251.75
8407 ^		09/08	172.62
8408 ^		09/07	130.54
8409 ^		09/08	148.05
8410 ^		09/14	202.79
8411 ^		09/08	102.58
8412 ^		09/08	350.25
8413 ^		09/07	90.92
8414 ^		09/08	31.43
8415 ^		09/07	309.00
8416 ^		09/07	676.82
8417 ^		09/08	455.10
8418 ^		09/07	334.10
8419 ^		09/07	83.48
8420 ^		09/29	404.48
8421 ^		09/09	447.58
8422 ^		09/10	359.72
8423 ^		09/13	95.53
8424 ^		09/13	273.64
8425 ^		09/17	396.91
8426 ^		09/13	335.56
8427 ^		09/13	198.81
8428 ^		09/14	51.67
8429 ^		09/13	276.57
8430 ^		09/13	309.67
8431 ^		09/10	217.92
8432 ^		09/13	247.72
8433 ^		09/13	301.67
8434 ^		09/15	178.78
8436 * ^		09/20	270.26
8437 ^	09/10	09/10	115.09
8438 ^		09/14	239.72
8439 ^		09/15	127.52
8440 ^		09/13	99.35
8441 ^		09/13	170.19
8442 ^		09/13	156.42
8443 ^		09/10	149.66
8444 ^		09/14	181.96
8445 ^		09/14	157.93
8446 ^		09/20	106.77
8447 ^		09/13	199.74
8448 ^		09/13	151.55
8449 ^		09/15	226.78



September 01, 2010 through September 30, 2010

Account Number: **000000861330454****CHECKS PAID** (continued)

CHECK NO.	DESCRIPTION	DATE PAID	AMOUNT
8450 ^		09/10	205.95
8451 ^		09/13	340.61
8452 ^	09/15	09/15	948.13
8453 ^		09/20	217.87
8454 ^		09/13	223.19
8455 ^		09/13	206.60
8456 ^		09/13	101.50
8457 ^		09/20	359.09
8458 ^		09/15	145.96
8459 ^		09/13	66.44
8460 ^		09/13	354.34
8461 ^		09/14	63.29
8462 ^		09/17	339.10
8463 ^		09/13	61.08
8464 ^		09/15	165.26
8465 ^		09/13	496.80
8466 ^		09/13	162.13
8467 ^		09/14	231.57
8468 ^		09/13	86.34
8469 ^		09/13	332.99
8470 ^		09/13	222.83
8471 ^		09/16	177.75
8472 ^		09/13	226.33
8473 ^		09/16	240.97
8474 ^		09/17	197.32
8475 ^		09/13	270.62
8476 ^		09/13	246.42
8477 ^		09/13	360.64
8478 ^		09/13	299.34
8479 ^		09/13	373.16
8480 ^		09/13	712.21
8481 ^		09/30	238.81
8482 ^		09/13	123.15
8483 ^		09/14	146.45
8484 ^		09/14	224.41
8485 ^		09/14	105.67
8486 ^		09/14	346.39
8487 ^		09/13	194.74
8488 ^		09/13	326.68
8489 ^		09/13	694.99
8490 ^		09/15	401.87
8491 ^		09/13	419.73
8492 ^		09/14	83.48
8493 ^		09/29	339.47
8494 ^		09/13	447.58
8495 ^		09/13	359.72

September 01, 2010 through September 30, 2010

Account Number: 000000861330454

CHECKS PAID (continued)

CHECK NO.	DESCRIPTION	DATE PAID	AMOUNT
8497 * ^		09/20	278.58
8499 * ^		09/20	296.15
8500 ^		09/20	231.81
8501 ^		09/20	166.23
8502 ^		09/21	237.07
8503 ^		09/20	291.69
8504 ^		09/17	207.95
8505 ^		09/27	198.20
8506 ^		09/20	344.10
8507 ^		09/20	352.95
8509 * ^		09/28	284.12
8510 ^		09/22	151.71
8511 ^		09/22	213.79
8512 ^		09/20	264.39
8513 ^		09/20	154.51
8514 ^		09/20	123.63
8515 ^		09/21	176.11
8516 ^		09/20	157.43
8517 ^		09/17	154.63
8518 ^		09/21	180.03
8519 ^		09/21	154.62
8520 ^		09/24	55.11
8521 ^		09/20	155.02
8522 ^		09/20	250.09
8523 ^		09/21	148.62
8524 ^		09/17	212.00
8525 ^		09/20	135.62
8526 ^	09/18	09/20	948.14
8527 ^		09/21	211.27
8528 ^		09/20	191.29
8529 ^		09/20	173.59
8530 ^		09/20	176.06
8531 ^		09/20	142.73
8532 ^		09/20	107.46
8533 ^		09/28	289.07
8534 ^		09/21	156.23
8535 ^		09/20	404.82
8536 ^		09/28	107.39
8537 ^		09/27	148.89
8540 * ^		09/28	142.93
8541 ^		09/20	197.16
8542 ^		09/20	457.16
8543 ^		09/20	113.15
8544 ^		09/28	69.93
8545 ^		09/23	121.71
8547 * ^		09/21	157.77



CHECKS PAID (continued)

CHECK NO.	DESCRIPTION	DATE PAID	AMOUNT
8548 ^		09/27	51.62
8550 * ^		09/20	122.95
8551 ^		09/21	107.45
8552 ^		09/20	220.34
8553 ^		09/17	164.18
8554 ^		09/20	274.93
8555 ^		09/20	246.42
8556 ^		09/20	290.18
8557 ^		09/20	257.23
8558 ^		09/20	332.30
8559 ^		09/20	712.21
8560 ^		09/30	203.10
8561 ^		09/20	126.84
8563 * ^		09/21	243.18
8564 ^		09/21	105.66
8565 ^		09/20	340.61
8566 ^		09/20	167.73
8567 ^		09/20	359.00
8568 ^		09/20	658.68
8569 ^		09/22	401.87
8570 ^		09/20	414.38
8571 ^		09/20	78.24
8572 ^		09/29	330.19
8573 ^		09/22	447.58
8574 ^		09/20	359.72
8575 ^		09/20	360.32
8577 * ^		09/27	245.67
8579 * ^		09/27	282.26
8580 ^		09/28	191.46
8581 ^		09/28	141.37
8582 ^		09/27	288.43
8583 ^		09/27	309.66
8584 ^		09/27	195.64
8585 ^		09/27	194.77
8587 * ^		09/27	345.32
8589 * ^		09/28	347.36
8590 ^	09/27	09/27	117.72
8591 ^		09/27	330.40
8592 ^		09/27	129.04
8593 ^		09/28	202.47
8594 ^		09/27	89.55
8595 ^		09/27	210.72
8596 ^		09/29	150.09
8597 ^		09/24	154.61
8598 ^		09/28	181.95
8599 ^		09/28	156.28

September 01, 2010 through September 30, 2010

Account Number: 000000861330454

CHECKS PAID (continued)

CHECK NO.	DESCRIPTION	DATE PAID	AMOUNT
8600 ^		09/27	156.66
8601 ^		09/27	197.64
8602 ^		09/29	185.98
8603 ^		09/27	149.32
8604 ^		09/27	82.67
8605 ^	09/25	09/27	948.13
8606 ^		09/27	152.73
8607 ^		09/27	232.73
8608 ^		09/27	152.94
8609 ^		09/29	273.50
8610 ^		09/27	99.60
8611 ^		09/28	310.36
8613 * ^		09/27	178.20
8614 ^		09/28	411.72
8615 ^		09/28	172.60
8616 ^		09/28	162.05
8617 ^		09/27	235.33
8619 * ^		09/28	183.22
8620 ^		09/27	244.14
8621 ^		09/28	501.43
8622 ^		09/27	253.70
8625 * ^		09/28	373.92
8627 * ^		09/27	56.60
8628 ^		09/27	212.09
8629 ^		09/27	313.30
8630 ^		09/27	296.40
8631 ^		09/27	227.22
8632 ^		09/27	360.64
8633 ^		09/27	313.30
8634 ^		09/27	316.83
8635 ^		09/27	712.21
8636 ^		09/30	263.06
8637 ^		09/28	128.69
8639 * ^		09/27	243.19
8640 ^		09/27	18.00
8641 ^		09/27	346.39
8642 ^		09/27	187.38
8643 ^		09/28	602.33
8644 ^		09/27	359.00



CHECKS PAID (continued)

CHECK NO.	DESCRIPTION	DATE PAID	AMOUNT
8645 ^		09/27	704.07
8646 ^		09/29	401.87
8647 ^		09/27	409.02
8648 ^		09/27	78.26
8649 ^		09/29	404.48
8650 ^		09/28	454.74
Total Checks Paid			\$83,809.29

If you see a description in the Checks Paid section, it means that we received only electronic information about the check, not the original or an image of the check. As a result, we're not able to return the check to you or show you an image.

* All of your recent checks may not be on this statement, either because they haven't cleared yet or they were listed on one of your previous statements.

^ An image of this check may be available for you to view on Chase.com.

ELECTRONIC WITHDRAWALS

DATE	DESCRIPTION	AMOUNT
09/02	ADP TX/Fincl Svc ADP - Tax 555026518198Kdx CCD ID: 9333006057	\$19,904.52
09/02	ADP TX/Fincl Svc ADP - Tax 94Kdx 090335A01 CCD ID: 1223006057	13,631.15
09/03	ADP TX/Fincl Svc ADP - Tax 723019016338Kdx CCD ID: 9333006057	193.18
09/09	ADP TX/Fincl Svc ADP - Tax 335017862141Kdx CCD ID: 9333006057	20,555.88
09/09	ADP TX/Fincl Svc ADP - Tax 94Kdx 091036A01 CCD ID: 1223006057	13,456.70
09/10	ADP TX/Fincl Svc ADP - Tax 636027737018Kdx CCD ID: 9333006057	190.35
09/16	ADP TX/Fincl Svc ADP - Tax 664025639210Kdx CCD ID: 9333006057	18,768.77
09/16	ADP TX/Fincl Svc ADP - Tax 94Kdx 091737A01 CCD ID: 1223006057	12,361.97
09/17	ADP TX/Fincl Svc ADP - Tax 697032667076Kdx CCD ID: 9333006057	154.08
09/23	ADP TX/Fincl Svc ADP - Tax 514028796966Kdx CCD ID: 9333006057	20,186.88
09/23	ADP TX/Fincl Svc ADP - Tax 94Kdx 092438A01 CCD ID: 1223006057	13,680.36
09/24	ADP TX/Fincl Svc ADP - Tax 638027634143Kdx CCD ID: 9333006057	204.65
09/30	ADP TX/Fincl Svc ADP - Tax 536028199382Kdx CCD ID: 9333006057	22,272.63
09/30	ADP TX/Fincl Svc ADP - Tax 94Kdx 100139A01 CCD ID: 1223006057	15,500.44
Total Electronic Withdrawals		\$171,061.56

FEES AND OTHER WITHDRAWALS

DATE	DESCRIPTION	AMOUNT
09/22	09/22 Transfer To Chk Xxxxx9605	\$48,788.14
09/30	Service Fee	58.40
Total Fees & Other Withdrawals		\$48,846.54

Chase BusinessClassic allows up to 200 debits, credits, and deposited items per statement period. Your transaction total for this statement period was 346 and excessive transaction fees were applied. If this level of activity is typical, please contact us so that we can explore other product options for your business.

September 01, 2010 through September 30, 2010

Account Number: 000000861330454

DAILY ENDING BALANCE

DATE	AMOUNT	DATE	AMOUNT
09/01	\$236,328.80	09/17	147,445.98
09/02	200,110.08	09/20	134,685.79
09/03	196,733.10	09/21	132,524.99
09/07	185,970.48	09/22	131,980.97
09/08	234,465.71	09/23	97,992.02
09/09	198,894.62	09/24	97,577.65
09/10	197,419.79	09/27	86,204.07
09/13	185,960.75	09/28	134,208.23
09/14	183,883.69	09/29	131,554.48
09/15	181,031.43	09/30	92,766.29
09/16	149,481.97		

SERVICE CHARGE SUMMARY

TRANSACTIONS FOR SERVICE FEE CALCULATION	NUMBER OF TRANSACTIONS
Checks Paid / Debits	342
Deposits / Credits	4
Deposited Items	0
Transaction Total	346

SERVICE FEE CALCULATION	AMOUNT
Service Fee	\$18.00
Service Fee Credit	-\$18.00
Net Service Fee	\$0.00
Excessive Transaction Fees (Above 200)	\$58.40
Total Service Fees	\$58.40



September 01, 2010 through September 30, 2010

Account Number: **000000861330454**

Your Chase credit card comes with Blueprint SM

Blueprint is a unique set of features that lets you manage your spending and borrowing on your terms.

FULL PAY: Helps you avoid Interest

SPLIT: Pay off large purchases

FINISH IT: Pay down an existing balance

TRACK IT: See all your spending

Start with one or use them all. Blueprint is **FREE**.

Design your plan today at chase.com/blueprint

Or call 1-866-BLUEPRINT



PRE-BILL

Date: 11/5/2010
Time: 10:09AM
Page: 1 of 11

Backenroth Frankel Krinsky

Eliot Spitzer
156 Grandview Ave
Monsey, NY 10952

Client: SPIAA004NM
Matter: 759
Matter Type:
Comments :
File Open Date: 01/06/2010
Billing Mode: Hourly
Billing Frequency : Monthly
Remarks:

Eliot Spitzer
Everyday Logistics LLC

Bill Date: 11/05/2010
Start Date: 01/01/1900
Last Bill:

Originating Timekeeper: AJB
Responsible Timekeeper: AJB
Billing Format Code: GEN
Fees/Costs Cut Date: 11/05/2010
Payments Cut Date: 11/05/2010

		Type of Bill:			Regular
ACCOUNT	Current	30 - 59 Days	60 - 89 Days	90 Days and Over	
AGING	(\$35,000.00)	\$ 0.00	\$ 0.00	\$ 0.00	
Fees Billed to Date:		\$0.00	Costs Billed to Date:		\$0.00

Fees

Ticket Number	Date	Timekeeper	Description	Hours	Amount	
1	01/07/2010	AJB	Meeting with client; conf re funding	1.40	\$735.00	BL
4	01/07/2010	MAF	Petition prep	8.00	\$3,880.00	BL
29	01/07/2010	MAF	Petition prep	8.00	\$3,880.00	BL
2	01/08/2010	AJB	Conf with MF	0.60	\$315.00	BL
5	01/08/2010	MAF	Teleconference client re cash collaateral and petiton completion (.1); email re same (1.0); drafting cash collateral application (4.0; drafting retention application (.8);	5.90	\$2,861.50	BL
30	01/08/2010	MAF	Teleconference client re cash collateral and petition completion (.1); email re sme (1.0); drafting cash collateral application (4.0); drafting retention application (.8)	5.90	\$2,861.50	BL
6	01/11/2010	MAF	Teleconference client re cash collataral (.1); t/c UST re retention	0.00	\$0.00	BL
31	01/11/2010	MAF	Teleconference client re cash collateral t/c UST re retention	0.00	\$0.00	BL
3	01/12/2010	AJB	Meeting with client; discussion of strategy	2.20	\$1,155.00	BL
7	01/12/2010	MAF	Email client re press release (.3); draft NOS re retention (.2); t/c _ re cash collateral (.1); o/c client re plan strategy (.5)	1.10	\$533.50	BL
32	01/12/2010	AJB	Meeting with client; discussion of strategy	2.20	\$1,155.00	BL
34	01/12/2010	MAF	Email client re press srelease (.3); draft NOS re retention (.2); t/c _ re cash collateral (.1); o/c client re plan strategy (.5)	1.10	\$533.50	BL
8	01/13/2010	MAF	Teleconference Marilyn Felton re IDI	0.00	\$0.00	BL
33	01/13/2010	MAF	Teleconferene Marilyn Felton re IDI	0.00	\$0.00	BL

Continued On Next Page

Date: 11/5/2010
Time: 10:09AM
Page: 2 of 11

PRE-BILL

Backenroth Frankel Krinsky

Client: SPIAA004NM Eliot Spitzer
Matter: 759 Everyday Logistics LLC

24	01/15/2010	MAF	Drafting and serving amended NOH	0.70	\$339.50	BL
9	01/18/2010	MAF	Drafted A&A for 1/19 hearing and t/c client re same (3.5); o/c YE re AOS (.2)	3.70	\$1,794.50	BL
16	01/18/2010	MAF	Drafted Q&A for 1/19 (3.5); o/c YE re AOS (.2)	3.70	\$1,794.50	BL
35	01/18/2010	MAF	Drafted @&A fir 1/19 hearing and t/c client re same (3.5); o/c YE re AOS (.2)	3.70	\$1,794.50	BL
10	01/19/2010	MAF	To court for cash collateral hearing (3.0); emails UST re same (.1); emails client re same (.7)	3.80	\$1,843.00	BL
11	01/20/2010	MAF	Teleconference ___ General Capital ___ re financing (); t/c ___ Nachman and Barry ___ re pass over contract (.3)	0.00	\$0.00	BL
12	01/22/2010	MAF	Teleconference Pat of Cisco re Everday ___	0.10	\$48.50	BL
13	01/23/2010	MAF	Drafting motion and assume Passover contract (3.0); email client re schedules (.7)	3.70	\$1,794.50	BL
14	01/23/2010	MAF	Teleconferene Hochman re revisions to Passover order (.2); t/c Sloma re Wachovia (.2); competed and filed motion (.6); t/c ___ re schedules (.3); t/c Sysco re post pet sales (.1); email client re schedules (.1)	1.50	\$727.50	BL
15	01/26/2010	MAF	Teleconference Eliot Spitz re schedules, Passover contrac, IDI and Ch.11 objection	0.50	\$242.50	BL
17	01/27/2010	MAF	Teleconference client re projections and reviewed same	0.50	\$242.50	BL
18	01/27/2010	MAF	Teleconference client re projections and reviewed same	0.50	\$242.50	BL
22	01/28/2010	MAF	Reviewed and responded to emails re Passover contract (.3); email client re same (.2)	0.50	\$242.50	BL
19	01/29/2010	MAF	Email client re Passover contract, flash reports and Ch. 11 objections (.8); t/c client re same (.3)	1.10	\$533.50	BL
20	02/01/2010	MAF	Teleconference Overtor re phone service	0.10	\$48.50	BL
21	02/01/2010	MAF	Email UST re adj and re cash collateral and schedules (.5); t/c court re adj (.1); drafted and filed notice (.5); reviewed materials for client re Passover contract and drafted letter to Kennedy re same (.9); drafted email to client re same (.2); filed NOS re retention (.2)	2.40	\$1,164.00	BL
23	02/02/2010	MAF	Teleconferences client re projections infor for UST and IDI (1.5); email Kennedy re cash collateral order (.2); drafting responses to order (.2); drafting responses to Kennedy's 1/26 letter (.7); drafting cash collateral stip (2.0)	4.10	\$1,988.50	BL
25	02/03/2010	MAF	Teleconference client re settlement (.5); t/c Andino re adj (.1); to UST - IDI (3.0); t/c's client re info for Lender, Schedules and case strategy (1.9); reviewed materials sent by client re same (.8)	5.30	\$2,570.50	BL

Continued On Next Page

Date: 11/5/2010
Time: 10:09AM
Page: 3 of 11

PRE-BILL

Backenroth Frankel Krinsky

Client: SPIAA004NM
Matter: 759

Eliot Spitzer
Everyday Logistics LLC

26	02/04/2010	MAF	Emails UST re schedules and cashf collateral (.3); t/c Nachman re Passover Group reply (.2); t/c court re ___ (.1)	0.60	\$291.00	BL
27	02/09/2010	MAF	Teleconference UST re adj to 3/3	0.00	\$0.00	BL
28	02/10/2010	MAF	Teleconference Sherry Chachkin re press story (.1); t/c's client re Passover reply and revised same (3.0); reviewed materials for UST and drafted letter re same (1.0); email Brum re Passover contract issues (.4)	4.50	\$2,182.50	BL
36	02/24/2010	MAF	Email client re ___ reports (.1); email Kenedy re same (.1)	0.20	\$97.00	BL
37	02/25/2010	MAF	Teleconference Nachman re flash repoorts and ___ on contract (.1); revied documents for UST (.4); t/c client re sme and re flash report (.2); emails receiver re 200k contract (.4)	0.70	\$339.50	BL
39	03/01/2010	MAF	Teleconference Kennedy re settlement (.1); prep for 3/2 hearing (1.9); t/c client re 3/2 hearing (.2); ___ repayment (.2); t/c UST re revenue (.1); t/c's cliejt re budget (.5); revised filed cash coll reply and Passover reply (5.6); t./c Eddie Adino re 3/2 ___ and email re same (.1)	8.80	\$4,268.00	BL
41	03/01/2010	MAF	Teleconference client re 3/2 hearing (.2); review ___ (.2); t/c UST re revenue (.1); t/c's client re budget (.2); revised filed cash collateral reply and Passover reply (5.6); t/c Eddie Adino re 3/2 ___ and email are same (.1)	6.40	\$3,104.00	BL
42	03/02/2010	MAF	Prep for and to court on cash collateral and lease assumption	4.00	\$1,940.00	BL
40	03/03/2010	AJB	Attendance at 341 meeting; conf with client re resolution	4.20	\$2,205.00	BL
54	03/03/2010	MAF	Email client re Peak Potential (.1); filed op report (.3); emails client and Kennedy re Peak (.4); t/c client re same(.1)	0.90	\$436.50	BL
43	03/05/2010	MAF	Teleconference client re flsah report and revised and emailed same	0.50	\$242.50	BL
44	03/08/2010	MAF	Revised retention order and emails UST re same	0.30	\$145.50	BL
45	03/09/2010	MAF	Teleconference Eliot Spitzer reinf for bank and re op report prep	0.30	\$145.50	BL
46	03/12/2010	MAF	Reviewed and ___ cash ___ statement (.2); emails client re same (.1)	0.30	\$145.50	BL
47	03/15/2010	MAF	Sent ___ to UST	0.10	\$48.50	BL
48	03/16/2010	MAF	Email client re op report	0.10	\$48.50	BL
49	03/19/2010	MAF	Email re flash report and cp report and reviewed flash report (.3); t/c client re same (.2); email ___ re same and re meeting (.1)	0.60	\$291.00	BL
50	03/22/2010	MAF	Teleconference client re meeting bank (.1); email re same (.1)	0.20	\$97.00	BL

Continued On Next Page

Date: 11/5/2010
Time: 10:09AM
Page: 4 of 11

PRE-BILL

Backenroth Frankel Krinsky

Client: SPIAA004NM
Matter: 759

Eliot Spitzer
Everyday Logistics LLC

51	03/23/2010	MAF	Teleconference client re 3/24 meeting and re settlement and re op reports (.2); email UST re same (.1); t/c creditor re past ___ payment (.1)	0.40	\$194.00	BL
52	03/24/2010	AJB	Meeting with Kennedy and client; prep of offer letter	5.20	\$2,730.00	BL
53	03/24/2010	MAF	Teleconference Mrs. ___ re IRS re 1055 return	0.00	\$0.00	BL
38	03/26/2010	MAF	Teleconference Nachman re 3/2 hearing (.2); t/c UST re same and re retention and re documents (.3); email re same (.5)	1.00	\$485.00	BL
55	03/26/2010	MAF	Reviewed corres from UST and email client re same (.2); t/c Harvey ___ of Peak re contract	0.00	\$0.00	BL
56	03/26/2010	MAF	Reviewed corres from UST and email client re same (.2); t/c Harvey ___ of Peak re contract ***** This is a Write-Down of Ticket # 55 *****	0.20	\$0.00	NB
57	04/02/2010	MAF	Emails client and Lender re cash collateral and weekly flash report (.5); t/c UST re same (.1)	0.60	\$291.00	BL
59	04/07/2010	MAF	Teleconference Barry Milowitz re case re case status (.1); emails parties re adj (.2)	0.30	\$145.50	BL
58	04/08/2010	AJB	Conf call with Wolfer (sr.); conf call with client re proposal to settle	1.20	\$630.00	BL
61	04/12/2010	MAF	Flash report to Kennedy	0.10	\$48.50	BL
62	04/12/2010	AJB	Review memo re deal with Kennedy; conf with client	1.70	\$892.50	BL
63	04/14/2010	MAF	Teleconference UST re op reports	0.10	\$48.50	BL
60	04/15/2010	MAF	Teleconference court re adj (.1); drafted and filed notice (.2)	0.30	\$145.50	BL
64	04/15/2010	MAF	Teleconference client re op report (.3); sent forms in excel re same (.5)	0.80	\$388.00	BL
66	04/15/2010	AJB	Conf calls with client; conf call with Wolfer re settlement with mortgagee	1.80	\$945.00	BL
65	04/16/2010	MAF	Emails re flash ___ (.1); emails UST re op reports and Deltors operations (.3); emails client re same and re Kemmenny settlement (.3)	0.70	\$339.50	BL
67	04/16/2010	AJB	Negoation with Wolfer; review memos from client; conf call with client; review further email responses	1.70	\$892.50	BL
68	04/19/2010	AJB	Modif of proposal; review email and responses	2.30	\$1,207.50	BL
69	04/20/2010	AJB	Review and modif of offer; conf call with Wolfer; conf call with client; email re clairification of offer	3.20	\$1,680.00	BL
70	04/21/2010	AJB	Conf calls; emails re deal with Kennedy; call to client; call to Wolfer	2.80	\$1,470.00	BL
71	04/22/2010	AJB	Conf call with client	0.40	\$210.00	BL

Continued On Next Page

Date: 11/5/2010
Time: 10:09AM
Page: 5 of 11

PRE-BILL

Backenroth Frankel Krinsky

Client: SPIAA004NM
Matter: 759

Eliot Spitzer
Everyday Logistics LLC

74	04/23/2010	MAF	Emailed flash report and reviewed same	0.20	\$97.00	BL
72	04/26/2010	AJB	Call from client; call to Wolfer	0.90	\$472.50	BL
73	04/26/2010	MAF	Drafting bar date order (.7); o/c AJB re settlement (.1)	0.80	\$388.00	BL
75	04/27/2010	AJB	Review email; conf call to client; call to Wolfer	1.20	\$630.00	BL
76	04/28/2010	MAF	Teleconference cleintre settlement (.2); emails _ re same and re adj (.1); t/c UST re infor re just (.2); email re same (.2)	0.70	\$339.50	BL
77	04/28/2010	AJB	Conf call with client; conf call with Wolfer; review and modif of response etc	2.90	\$1,522.50	BL
78	04/29/2010	AJB	Conf calls with client; conf calls with Wolfer; email response re statement	2.40	\$1,260.00	BL
79	04/30/2010	MAF	Email Braun re adj (.1); drafted and filed notice (.2) t/c cleint re same (.2)	0.50	\$242.50	BL
80	04/30/2010	AJB	Review email from client; conf call and email responses re settlement	2.20	\$1,155.00	BL
81	05/04/2010	MAF	Corrected bar date order and sent to court	0.40	\$194.00	BL
82	05/04/2010	AJB	Emails ; conf calls with Wolfer; conf call with client	2.20	\$1,155.00	BL
85	05/05/2010	AJB	Conf calls; emails; responses re settlement with Kennedy	3.10	\$1,627.50	BL
86	05/06/2010	AJB	Conf calls; emails re settlement; prep of memo	1.40	\$735.00	BL
83	05/11/2010	MAF	Teleconference Andino re cash collateral hearing (.1); email and t/c _ are same (.1); o/c client re same and re settlemet (.3)	0.50	\$242.50	BL
84	05/12/2010	MAF	Teleconference Baum re adj tand 25k check (.1); emails client re same (.2); t/c's client re same (.2)	0.50	\$242.50	BL
87	05/18/2010	AJB	Conf call with client; review and modif of proposal letter	2.20	\$1,155.00	BL
88	05/21/2010	AJB	Conf call with client; several calls with Wolfer re modif of proposal; conf call with client re same; modif of proposal serveral times; email	2.30	\$1,207.50	BL
89	05/25/2010	AJB	Call to Baum several times; call to client; email re deal	1.30	\$682.50	BL
90	05/27/2010	AJB	Call to client; review stip on cash collateral and response	1.40	\$735.00	BL
91	05/28/2010	AJB	Email re contract and cash collateral stip	0.80	\$420.00	BL
94	06/01/2010	MAF	Op agreement to client	0.20	\$97.00	BL
92	06/02/2010	AJB	Email	0.20	\$105.00	BL
93	06/03/2010	AJB	Emails; responses etc re settlement	0.80	\$420.00	BL

Continued On Next Page

Date: 11/5/2010
Time: 10:09AM
Page: 6 of 11

PRE-BILL

Backenroth Frankel Krinsky

Client: SPIAA004NM

Eliot Spitzer

Matter: 759

Everyday Logistics LLC

95	06/03/2010	MAF	Drafted and served NOS re cash collateral (.3); letter to court re same (.1)	0.40	\$194.00	BL
96	06/04/2010	MAF	Teleconference UST re tax returns filed (.1); sent out flash report (.1)	0.20	\$97.00	BL
97	06/07/2010	AJB	Subpoena; response to client; response to creditor	1.20	\$630.00	BL
98	06/09/2010	AJB	Conf call with Wolfer; email responses etc	1.20	\$630.00	BL
99	06/10/2010	AJB	Emails; responses; call to client re deal with Kennedy	1.20	\$630.00	BL
100	06/11/2010	MAF	Sent flash report to __ (.1); o/c AJB re settlement (.1); t/c's client re same (.2)	0.40	\$194.00	BL
101	06/11/2010	AJB	Conf call with client; response re demands of S/C	0.90	\$472.50	BL
102	06/14/2010	AJB	Conf call with client; conf call with Wollner; emails all re settlement with Kennedy and adequate protection payments	2.30	\$1,207.50	BL
103	06/15/2010	AJB	Call to Baum re 25,000 adequate protection payment; call to client; conf with MF	1.40	\$735.00	BL
104	06/15/2010	MAF	Teleconference court re adj (.1); emails Kennedy and fAJB re same (.2)	0.30	\$145.50	BL
105	06/16/2010	MAF	Teleconference _ Goodman re adj	0.10	\$48.50	BL
106	06/17/2010	MAF	Drafted and served NOS re cash collateral	0.80	\$388.00	BL
107	06/21/2010	AJB	Conf call with client re compliance issues	0.80	\$420.00	BL
108	06/24/2010	MAF	Teleconference Eddi __ re notice of __ email with proposed order	0.20	\$97.00	BL
109	06/24/2010	AJB	Emails; responses; conf call with client; call re creditor settlement	2.30	\$1,207.50	BL
110	06/28/2010	AJB	Conf with client; email response re Kennedy proposal	1.10	\$577.50	BL
111	07/01/2010	AJB	Conf call with client; conf call Wolfer (3x); emails re S/C deal	1.40	\$735.00	BL
112	07/06/2010	AJB	Conf call with MF	0.40	\$210.00	BL
113	07/06/2010	MAF	Teleconference client and _ of settlemlent __ into plan (.2); o/c AJB re same (.3); reviewed term sheet re same (.4); email client re same (.3)	1.20	\$582.00	BL
114	07/07/2010	MAF	Teleconference Goodman re 7/8 hearing (.3); t/c UST re sam e(.1); emails Barm re same (.2); emails client re bank accounts (.1)	0.70	\$339.50	BL
115	07/08/2010	MAF	Teleconference _ re adj (.1); email client re bank account (.1)	0.20	\$97.00	BL
116	07/09/2010	MAF	Filed adjournment notice	0.20	\$97.00	BL
117	07/12/2010	MAF	O/C client re settlement	1.20	\$582.00	BL

Continued On Next Page

Date: 11/5/2010
Time: 10:09AM
Page: 7 of 11

PRE-BILL

Backenroth Frankel Krinsky

Client: SPIAA004NM
Matter: 759

Eliot Spitzer
Everyday Logistics LLC

118	07/12/2010	AJB	Meeting with client and MF re settlement with Kennedy and structure	1.80	\$945.00	BL
119	07/22/2010	MAF	Sent flash ___ (.1); t/c client re ___ (.5); email AJB re same (.3)	0.90	\$436.50	BL
120	07/26/2010	MAF	Teleconference UST re bank accounts (.1); email client re same (.1); t/c client re plan ___ (.5)	0.70	\$339.50	BL
121	07/29/2010	AJB	Conf call to client; review respopnd; emails re deal with Kennedy	1.40	\$735.00	BL
122	07/29/2010	MAF	Teleconference Laura ___ re plan and disclosure statement (.5); drafted plan and disclosure statement (6.0)	6.50	\$3,152.50	BL
123	07/30/2010	MAF	Emails client re plan disclosure comments (.1); t/c ___ re adj (.3); email client re same (.1); drafting cash collateral stip (.5); t/c court re same (.1)	1.10	\$533.50	BL
124	07/30/2010	AJB	Review; emails; conf	1.10	\$577.50	BL
125	08/02/2010	MAF	Email flash report (); t/c client re settlement ()	0.00	\$0.00	BL
126	08/03/2010	MAF	Teleconference aum re cash collateral (.1); t/c's Spitzner re same and re plan (1.2); email UST re cash collateral (.1); o/c AJB re same (.4)	1.80	\$873.00	BL
127	08/03/2010	AJB	Conf call with client; conf with MF; call to Wolfer re plan and cash collateral	2.40	\$1,260.00	BL
128	08/04/2010	MAF	Teleconference Baum re cash collateral revision	0.20	\$97.00	BL
129	08/05/2010	MAF	Teleconference client re sale documents (.3); t/c UST re status (.1)	0.40	\$194.00	BL
131	08/05/2010	AJB	Conf with client re Kennedy deal	0.40	\$210.00	BL
130	08/09/2010	MAF	Revise and file stip	0.40	\$194.00	BL
132	08/10/2010	MAF	Reviewed plan and disclosure statement	0.50	\$242.50	BL
133	08/10/2010	AJB	Email response re Kennedy deal and stip	0.90	\$472.50	BL
134	08/11/2010	AJB	Conf call with Wolfer; email confirmation of understanding	1.10	\$577.50	BL
136	08/17/2010	AJB	Call from prospective purchaser; emails to client	0.90	\$472.50	BL
137	08/23/2010	MAF	Email client re plan revisions	0.20	\$97.00	BL
138	09/01/2010	AJB	Conf calls; emails responses re adequate protection payments to S/C and settlment sale	1.70	\$892.50	BL
139	09/02/2010	AJB	Emails and response re settlement with S/C	1.20	\$630.00	BL
142	09/02/2010	MAF	Teleconference Leah Postila re tax from golf carts	0.10	\$48.50	BL
140	09/03/2010	AJB	Emails and responses re settlement with Kennedy	1.20	\$630.00	BL
141	09/07/2010	MAF	Emails client re UST re insurance	0.20	\$97.00	BL

Continued On Next Page

Date: 11/5/2010
Time: 10:09AM
Page: 8 of 11

PRE-BILL

Backenroth Frankel Krinsky

Client: SPIAA004NM Eliot Spitzer
Matter: 759 Everyday Logistics LLC

143	09/08/2010	MAF	Teleconference Textron re carts	0.10	\$48.50	BL
144	09/16/2010	MAF	Teleconference Steven Nachman re research at Graniate (.2); o/c AJB re same (.1)	0.30	\$145.50	BL
145	09/20/2010	AJB	Call from client	0.30	\$157.50	BL
146	09/22/2010	MAF	Emails client and Kenedy re insurance	0.10	\$48.50	BL
147	10/04/2010	AJB	Emails; responses re deal with Kennedy	1.20	\$630.00	BL
148	10/04/2010	MAF	Email client re plan ___ on	0.30	\$145.50	BL
149	10/05/2010	AJB	Emails; responses re Kennedy deal and plan	0.90	\$472.50	BL
150	10/07/2010	AJB	Review emails etc re Kennedy deal	0.60	\$315.00	BL
151	10/07/2010	MAF	Email client re client and UST re op reports	0.20	\$97.00	BL
152	10/11/2010	AJB	Conf call with Spitzer; conf with MF re cash collateral and Kennedy settlement	0.90	\$472.50	BL
153	10/12/2010	AJB	Emails re Kennedy deal	0.40	\$210.00	BL
154	10/19/2010	MAF	Teleconference court re adj (.1); drafted and filed notice re same (.2)	0.20	\$97.00	BL
155	10/28/2010	AJB	Conf call with S/C re terms of Kennedy deal; email to client re issues outstanding	1.20	\$630.00	BL
156	11/02/2010	MAF	Teleconference client re info for disclosure statement	0.50	\$242.50	BL
157	11/02/2010	SAK	Prepare for upcoming hearings; review agenda	0.00	\$0.00	BL

Total Hours:	213.30	
Billable Hours:	213.10	\$106,953.50

Timekeeper Summary

Timekeeper AJB worked 90.00 hours at \$525.00 per hour, totaling \$47,250.00.
Timekeeper MAF worked 0.20 hours at no charge.
Timekeeper MAF worked 123.10 hours at \$485.00 per hour, totaling \$59,703.50.

Costs

<u>Date</u>	<u>Description</u>	<u>Amount</u>	<u>Check No.</u>
01/12/2010	Postage	\$1.22	
01/12/2010	Photocopies	\$12.00	
01/13/2010	Postage	\$17.40	
01/13/2010	Photocopies	\$86.40	
01/20/2010	Postage	\$1.05	
01/20/2010	Photocopies	\$36.60	
01/25/2010	Photocopies	\$305.00	

Continued On Next Page

Date: 11/5/2010
Time: 10:09AM
Page: 9 of 11

PRE-BILL

Backenroth Frankel Krinsky

Client: SPIAA004NM

Eliot Spitzer

Matter: 759

Everyday Logistics LLC

01/25/2010	Postage	\$96.72	
01/27/2010	Federal Express 1/13/2010	\$172.79	10056
	Payee: Federal Express		
02/02/2010	Car Service	\$381.96	10081
	Payee: Skyline Credit Ride, Inc.		
02/03/2010	Federal Express	\$322.98	10084
	Payee: Federal Express		
02/15/2010	Photocopies	\$80.00	
02/22/2010	Car Service	\$37.42	10125
	Payee: Skyline Credit Ride, Inc.		
02/22/2010	Westlaw Legal Research	\$407.79	10129
	Payee: WESTLAW		
03/03/2010	Car Service	\$37.42	10213
	Payee: Skyline Credit Ride, Inc.		
03/09/2010	Courier Charges	\$7.30	10194
	Payee: Urban Express		
03/09/2010	Westlaw Legal Research	\$257.87	10207
	Payee: WESTLAW		
04/12/2010	Car Service	\$82.05	10278
	Payee: Skyline Credit Ride, Inc.		
04/15/2010	Courier Charges	\$7.00	10284
	Payee: Corporate Courier		
04/21/2010	Adjustment for Voided Check #: 10278	(\$82.05)	10278
04/21/2010	Car Service	\$82.05	10279.1
	Payee: Skyline Credit Ride, Inc.		
04/26/2010	Photocopies	\$27.00	
04/27/2010	Postage	\$28.06	
04/29/2010	Car Service	\$74.84	10311
	Payee: Skyline Credit Ride, Inc.		
05/04/2010	Federal Express	\$5.25	10338
	Payee: Federal Express		
05/10/2010	Photocopies	\$85.40	
05/10/2010	Postage	\$53.68	
06/01/2010	4/1/2010	\$151.44	10385
	Payee: WESTLAW		
06/03/2010	Postage	\$53.68	
06/03/2010	Postage	\$36.00	
06/17/2010	Postage	\$26.40	
06/29/2010	Federal Express 6/17/10	\$13.09	10452
	Payee: Worldwide Express		
07/13/2010	Courier Charges	\$7.00	10490
	Payee: Corporate Courier		
07/14/2010	Filing Fee DBA Certificate	\$90.00	10496
	Payee: Gerald Weinberg, P.C.		
09/20/2010	Courier Charges 8/23/10	\$7.00	10626
	Payee: Corporate Courier		

Continued On Next Page

Date: 11/5/2010
Time: 10:09AM
Page: 10 of 11

PRE-BILL

Backenroth Frankel Krinsky

Client: SPIAA004NM

Eliot Spitzer

Matter: 759

Everyday Logistics LLC

Total Costs: \$3,009.81

Payment Detail

<u>Date</u>	<u>Description</u>	<u>Amount</u>
01/08/2010	Fees Paid (Trust Transfer)	<u>(\$35,000.00)</u>
Total Payments Received:		(\$35,000.00)

Prior Balance:	\$0.00	
Payments Received:	(\$35,000.00)	Date Of Last Payment: 01/08/2010
Current Fees:	\$106,953.50	
Sales Tax on Fees:	\$0.00	
Advanced Costs:	\$3,009.81	
Sales Tax on Costs:	\$0.00	
Administrative Cost:	\$0.00	
Late Charges:	\$0.00	
Additional Retainer Due:	\$0.00	
TOTAL AMOUNT DUE:	<u>\$74,963.31</u>	

Continued On Next Page